



CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and F.S.A. Regulation no. 5/2018

Report date: December 30, 2024

Company name: Societatea Nationala de Gaze Naturale Romgaz S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 3,854,224,000 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

Significant event to be reported:

- S.N.G.N. ROMGAZ S.A., concluded a loan agreement with UniCredit Bank S.A.

Pursuant to art. 234 paragraph 1 of ASF Regulation no. 5/2018, S.N.G.N. Romgaz S.A. reports the conclusion of a legal document, as follows:

- On December 30, 2024, S.N.G.N. Romgaz S.A. (as Borrower) and UniCredit Bank S.A., signed a Bank Loan Agreement of EUR 100,000,000 as well as the related General Conditions, for the purpose of covering the general needs and expenses of the Borrower.
- This bank loan agreement was signed after obtaining the necessary corporate approvals, namely the approval of the Ordinary General Meeting of Shareholders of S.N.G.N. Romgaz S.A., by Resolution no. 9/July 1st, 2024 which stipulates as follows:
 - ✓ “Article 4: Approval of the entering into a credit facility in the form of a credit line with UniCredit Bank S.A., in an aggregate amount of EUR 100,000,000 with a maturity of 24 months from the date of signing of the agreement, for the purpose of covering the general needs and expenses of S.N.G.N. Romgaz S.A.”.

The Board of Directors of S.N.G.N. Romgaz S.A. approved the terms and conditions of the Bank Loan Agreement in the form of a credit line with UniCredit Bank S.A. and the General Conditions as an integral part of the Loan Agreement.

Chief Executive Officer,
Razvan POPESCU

Chief Financial Officer,
Gabriela TRANBITAS

romgaz.ro

Societatea Națională
de Gaze Naturale
Romgaz S.A.

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Capital social: 3.854.224.000 lei
CIF: RO 14056826
Nr.ord.reg.com: J32/392/2001