

Voting results

of the Ordinary General Meeting of Shareholders Societatea Nationala de Gaze Naturale „ROMGAZ” – S.A. on September 26, 2019

In compliance with the provisions of art. 209 Regulation no. 5/2018 on issuers of financial instruments and market operations of the Financial Supervisory Authority, S.N.G.N. Romgaz S.A. - a company managed in an one-tier system, incorporated and operating under the laws of Romania, registered with the Trade Register Office of Sibiu Court under number J32/392/2001, fiscal code RO 14056826, having its headquarters at Mediaș, 4 Constantin Motas Square, Sibiu County, with a subscribed and paid up share capital of lei 385,422,400, divided in 385.422.400 registered shares, with a nominal value of leu 1 per each share (hereinafter referred to as „ROMGAZ” or the „Company”), hereby announces the voting results of the Ordinary General Meeting of Shareholders (hereinafter referred to as “OGMS”) held on September 26, 2019, on second meeting, under valid legal conditions, at the headquarters of S.N.G.N. „ROMGAZ” – S.A., located in Mediaș, 4 Constantin Motas Square, Sibiu County, in the conference room, having the following:

A. Situation of shares and voting rights on the date of the OGMS

Share capital: lei 385,422,400
Nominal value per share: leu 1
Voting right per share: 1
Type of share: registered shares

Total number of shares: 385,422,400
Voting shares: 385,422,400
Total number of votes exercisable: 385,422,400

At the at the second convening of the Ordinary General Meeting of Shareholders on September 26, 2019, 1:00 pm (Romania time), 46 shareholders participated, were represented or casted their vote by correspondence, holding a number 50,917,668 shares, representing 13.2109% of the total number of shares, according to “ROMGAZ” consolidated Shareholder’s Registry on September 13, 2019, reference date of the Ordinary General Meeting of Shareholders (statutory quorum) 13.2109% from the total voting rights.

B. Voting results of OGMS on September 26, 2019

Item 1 on the agenda „ 1st Half Year Report on the economic-financial activity of Romgaz Group on June 30, 2019 (January 1, 2019 - June 30, 2019)“

The Resolution approved for item 1 on the agenda is as follows:
„Takes note of the 1st Half Year Report on the economic-financial activity of Romgaz Group on June 30, 2019 (January 1, 2019-June 30, 2019)“.

This Resolution is approved with 49,058,939 votes representing 12.7286% from the sharecapital and 99.8756% from the total votes validly casted held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 13 of the Articles of Incorporation.

The votes were recorded as follows:

- 49,058,939 votes “for”
- 0 votes “against”
- 61,100 votes “abstain” and
- 1,797,629 votes were “not casted”.

Item 2 on the agenda „Approve in principle for S.N.G.N. ROMGAZ S.A. to procure 20% of GASTRADE S.A. – L.N.G. ALEXANDROUPOLIS I.N.G.S shares“

The Resolution approved for item 2 on the agenda is as follows:
„Approves in principle for SNGN ROMGAZ SA to procure 20% of the shares issued by GASTRADE S.A.“.

This Resolution is approved with 45,418,383 votes representing 11,7841% from the sharecapital and 92,4641% from the total votes validly casted held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 13 of the Articles of Incorporation.

The votes were recorded as follows:

- 45,418,383 votes “for”
- 15,494 votes “against”
- 3,686,162 votes “abstain” and
- 1,797,629 votes were “not casted”.

Item 3 on the agenda „ Approve the procurement of legal consultancy, assistance and/or representation services for S.N.G.N. ROMGAZ S.A. as regards participation in the project GASTRADE S.A. – L.N.G. ALEXANDROUPOLIS I.N.G.S.“

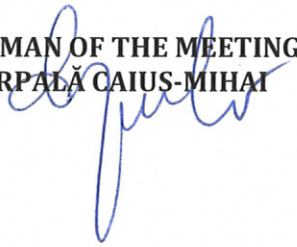
The Resolution approved for item 3 on the agenda is as follows:
„Approves the procurement of external legal consultancy, assistance and/or representation services for S.N.G.N. ROMGAZ S.A. in connection with the purchase of shares in GASTRADE S.A. – L.N.G. ALEXANDROUPOLIS I.N.G.S. project“.

This Resolution is approved with 45,418,383 votes representing 11,7841% from the sharecapital and 92,4641% from the total votes validly casted held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 13 of the Articles of Incorporation.

The votes were recorded as follows:

- 45,418,383 votes "for"
- 15,494 votes "against"
- 3,686,162 votes "abstain" and
- 1,797,629 votes were "not casted".

CHAIRMAN OF THE MEETING
PARPALĂ CAIUS-MIHAI



SECRETARY OF THE MEETING
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