

**Voting results****of the Ordinary General Meeting of Shareholders  
Societatea Nationala de Gaze Naturale „ROMGAZ” – S.A. on March 29, 2018**

In accordance with the provisions of Article 19 of the Regulation 6/2009 on the exercise of certain shareholders rights in relation to general meetings of shareholders of the National Securities Commission, S.N.G.N. Romgaz S.A. - a company managed in an one-tier system, incorporated and operating under the laws of Romania, registered with the Trade Register Office of Sibiu Court under number J32/392/2001, fiscal code RO 14056826, having its headquarters at Medias, 4 Constantin Motas Square, Sibiu County, with a subscribed and paid up share capital of lei 385,422,400, divided in 385.422.400 registered shares, with a nominal value of leu 1 per each share (hereinafter referred to as „ROMGAZ” or the „Company”), hereby announces the voting results of the Ordinary General Meeting of Shareholders (hereinafter referred to as “OGMS”) held on March 29, 2018, on first meeting, under valid legal conditions, at the headquarters of S.N.G.N. „ROMGAZ” – S.A., located in Medias, 4 Constantin Motas Square, Sibiu County, in the conference room, having the following:

**A. Situation of shares and voting rights on the date of the OGMS**

Share capital: lei 385,422,400  
Nominal value per share: leu 1  
Voting right per share: 1  
Type of share: registered shares

Total number of shares: 385,422,400  
Voting shares: 385,422,400  
Total number of votes exercisable as regards the ordinary votes: 385,422,400

**B. Voting results of OGMS on March 29, 2018****Item 1 on the agenda „Approve the 2018 Income and Expenditure Budget of Societatea de Gaze Naturale „ROMGAZ”- S.A.”**

The Resolution approved for item 1 on the agenda is as follows:

**„Approve the 2018 Income and Expenditure Budget of Societatea de Gaze Naturale „ROMGAZ”- S.A..”**

This Resolution is approved with 269,659,734 votes representing 97.7580% of the total votes held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 12 of the Articles of Incorporation.

The votes were recorded as follows:

- 269,659,734 votes “for”
- 3,103,202 votes “against”
- 3,700,333 votes “abstain” and
- 2,187,061 votes were “not casted”.

**Item 2 on the agenda „Establish April 20, 2018 as “The Record Date”, namely as the date of identifying the shareholders who are affected by the Resolutions of the Ordinary General Meeting of Shareholders”**

The Resolution approved for item 2 on the agenda is as follows:

**„Establish April 20, 2018 as “The Record Date”, namely as the date of identifying the shareholders who are affected by the Resolutions of the Ordinary General Meeting of Shareholders.”**

This Resolution is approved with cu 300,360,067 votes representing 98.9774% of the total votes held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 12 of the Articles of Incorporation.

The votes were recorded as follows:

- 300,360,067 votes “for”
- 3,103,202 votes “against”
- 0 votes “abstain” and
- 2,187,061 votes were “not casted”.

**Item 3 on the agenda „Authorize the Chairman and the Secretary of the meeting to sign the resolution of the Ordinary General Meeting of Shareholders.”**

The Resolution approved for item 3 on the agenda is as follows:

**„Authorize the Chairman and the Secretary of the meeting to sign the resolution of the Ordinary General Meeting of Shareholders.”**

This Resolution is approved with cu 300,360,067 votes representing 98.9774% of the total votes held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 12 of the Articles of Incorporation.

The votes were recorded as follows:

- 300,360,067 votes “for”
- 3,103,202 votes “against”
- 0 votes “abstain” and
- 2,187,061 votes were “not casted”.

**CHAIRMAN OF THE MEETING  
CERMONEA DANIEL IOAN**



**SECRETARY OF THE MEETING  
STOICAN LIVIU**

