

Voting results

of the Ordinary General Meeting of Shareholders Societatea Nationala de Gaze Naturale „ROMGAZ” – S.A. on August 23, 2018

In compliance with the provisions of art. 209 Regulation no. 5/2018 on issuers of financial instruments and market operations of the Financial Supervisory Authority, S.N.G.N. Romgaz S.A. - a company managed in an one-tier system, incorporated and operating under the laws of Romania, registered with the Trade Register Office of Sibiu Court under number J32/392/2001, fiscal code RO 14056826, having its headquarters at Mediaș, 4 Constantin Motas Square, Sibiu County, with a subscribed and paid up share capital of lei 385,422,400, divided in 385.422.400 registered shares, with a nominal value of leu 1 per each share (hereinafter referred to as „ROMGAZ” or the „Company”), hereby announces the voting results of the Ordinary General Meeting of Shareholders (hereinafter referred to as “OGMS”) held on August 23, 2018, on first meeting, under valid legal conditions, at the headquarters of S.N.G.N. „ROMGAZ” – S.A., located in Mediaș, 4 Constantin Motas Square, Sibiu County, in the conference room, having the following:

A. Situation of shares and voting rights on the date of the OGMS

Share capital: lei 385,422,400
Nominal value per share: leu 1
Voting right per share: 1
Type of share: registered shares

Total number of shares: 385,422,400
Voting shares: 385,422,400
Total number of votes exercisable: 385,422,400

At the at the first convening of the Ordinary General Meeting of Shareholders on August 23, 2018, 2:00 pm (Romania time), 60 shareholders (legal and natural persons) participated, were represented or casted their vote by correspondence, holding a number of 323,855,747 shares, representing 84.0262% of the total number of shares, according to “ROMGAZ” consolidated Shareholder’s Registry on August 10, 2018, reference date of the Ordinary General Meeting of Shareholders on August 23, 2018 (statutory quorum) and 84.0262% from the total voting rights.



B. Voting results of OGMS on August 23, 2018

Item 1 on the agenda „ Consolidated 2018 Income and Expenditure Budget of S.N.G.N. ROMGAZ SA group”

The Resolution approved for item 1 on the agenda is as follows:

„Takes note of the consolidated 2018 Income and Expenditure Budget of S.N.G.N. ROMGAZ S.A. group.”

This Resolution is approved with 318,626,785 votes representing 82,6695% from the sharecapital and 99,0355% from the total votes validly casted held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 12 of the Articles of Incorporation.

The votes were recorded as follows:

- 318,626,785 votes “for”
- 3,103,202 votes “against”
- 0 votes “abstain” and
- 2,125,760 votes were “not casted”.

Item 2 on the agenda „Approval of the adjusted 2018 Income and Expenditure Budget of S.N.G.N. ROMGAZ SA”

The Resolution approved for item 2 on the agenda is as follows:

„Approves the adjusted 2018 Income and Expenditure Budget of S.N.G.N. ROMGAZ S.A.”

This Resolution is approved with 318,626,785 votes representing 82,6695% from the sharecapital and 99,0355% from the total votes validly casted held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 12 of the Articles of Incorporation.

The votes were recorded as follows:

- 318,626,785 votes “for”
- 3,103,202 votes “against”
- 0 votes “abstain” and
- 2,125,760 votes were “not casted”.

Item 3 on the agenda „Authorize the Chairman and the Secretary of the meeting to sign the resolution of the Ordinary General Meeting of Shareholders”

The Resolution approved for item 3 on the agenda is as follows:

„Authorises the chairman and the secretary of the meeting to sign the resolution of the Ordinary General Meeting of Shareholders.”



This Resolution is approved with 318,626,785 votes representing 82,6695% from the sharecapital and 99,0355% from the total votes validly casted held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 12 of the Articles of Incorporation.

The votes were recorded as follows:

- 318,626,785 votes "for"
- 3,103,202 votes "against"
- 0 votes "abstain" and
- 2,125,760 votes were "not casted".

**CHAIRMAN OF
THE BOARD OF DIRECTORS
NISTORAN DORIN-LIVIU**



**SECRETARY OF THE MEETING
SUSANU NICU-ROMEO**

