

Voting results

of the Extraordinary General Meeting of Shareholders Societatea Nationala de Gaze Naturale „ROMGAZ” – S.A. on May 22, 2018

In accordance with the provisions of Article 19 of the Regulation 6/2009 on the exercise of certain shareholders rights in relation to general meetings of shareholders of the National Securities Commission, S.N.G.N. Romgaz S.A. - a company managed in an one-tier system, incorporated and operating under the laws of Romania, registered with the Trade Register Office of Sibiu Court under number J32/392/2001, fiscal code RO 14056826, having its headquarters at Mediaș, 4 Constantin Motas Square, Sibiu County, with a subscribed and paid up share capital of lei 385,422,400, divided in 385.422.400 registered shares, with a nominal value of leu 1 per each share (hereinafter referred to as „ROMGAZ” or the „Company”), hereby announces the voting results of the Extraordinary General Meeting of Shareholders (hereinafter referred to as “EGMS”) held on May 22, 2018, on first meeting, under valid legal conditions, at the headquarters of S.N.G.N. „ROMGAZ” – S.A., located in Mediaș, 4 Constantin Motas Square, Sibiu County, in the conference room, having the following:

A. Situation of shares and voting rights on the date of the EGMS

Share capital: lei 385,422,400
Nominal value per share: leu 1
Voting right per share: 1
Type of share: registered shares

Total number of shares: 385,422,400
Voting shares: 385,422,400
Total number of votes exercisable: 385,422,400

At the at the first convening of the Extraordinary General Meeting of Shareholders on May 22, 2018, 1:00 pm (Romania time), 56 shareholders (legal and natural persons) participated, were represented or casted their vote by correspondence, holding a number of 307,645,531 shares, representing 79.8204% of the total number of shares, according to “ROMGAZ” consolidated Shareholder’s Registry on May 11, 2018, reference date of the Extraordinary General Meeting of Shareholders on May 22, 2018 (statutory quorum) and 79.8204% from the total voting rights.

B. Voting results of EGMS on May 22, 2018

Item 1 on the agenda „Approval of Romgaz withdrawal from Snina and Medzilaborce blocks in Slovakia”

The Resolution approved for item 1 on the agenda is as follows:

„Approves S.N.G.N. ROMGAZ S.A. withdrawal from Snina and Medzilaborce blocks in Slovakia.”

This Resolution is approved with 305,593,969 votes representing 100% of the total votes held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 14 of the Articles of Incorporation.

The votes were recorded as follows:

- 305,593,969 votes “for”
- 0 votes “against”
- 0 votes “abstain” and
- 2,051,562 votes were “not casted”.

Item 2 on the agenda „Approval for Romgaz to receive at no cost the 8.33% share of JKX’s participating interest in Svidnik block, following the latter’s withdrawal from the Concession Agreements and JOAs in relation to blocks Snina, Medzilaborce and Svidnik located in Slovakia”

The Resolution approved for item 2 on the agenda is as follows:

„Approves S.N.G.N. ROMGAZ S.A. to receive at no cost the 8.33% share of JKX’s participating interest in Svidnic block, following the latter’s withdrawal from the Concession Agreements and JOAs in relation to block Snina, Medzilaborce and Svidnic located in Slovakia.”

This Resolution is approved with 305,593,969 votes representing 100% of the total votes held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 14 of the Articles of Incorporation.

The votes were recorded as follows:

- 305,593,969 votes “for”
- 0 votes “against”
- 0 votes “abstain” and
- 2,051,562 votes were “not casted”.

Item 3 on the agenda „Establishing June 14, 2018 as “The Record Date”, namely as the date of identifying the shareholders who are affected by the Resolutions of the Extraordinary General Meeting of Shareholders”

The Resolution approved for item 3 on the agenda is as follows:

„Establishes June 14, 2018 as “The Record Date”, namely as the date of identifying the shareholders who are affected by the Resolutions of the Extraordinary General Meeting of Shareholders.”

This Resolution is approved with 305,593,969 votes representing 100% of the total votes held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 14 of the Articles of Incorporation.

The votes were recorded as follows:

- 305,593,969 votes "for"
- 0 votes "against"
- 0 votes "abstain" and
- 2,051,562 votes were "not casted".

Item 4 on the agenda „Authorizing the Chairperson and the Secretary of the meeting to sign the resolution of the Extraordinary General Meeting of Shareholders”

The Resolution approved for item 4 on the agenda is as follows:

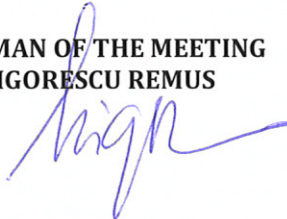
„Authorizing the Chairperson and the Secretary of the meeting to sign the resolution of the Extraordinary General Meeting of Shareholders”

This Resolution is approved with 305,593,969 votes representing 100% of the total votes held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 14 of the Articles of Incorporation.

The votes were recorded as follows:

- 305,593,969 votes "for"
- 0 votes "against"
- 0 votes "abstain" and
- 2,051,562 votes were "not casted".

**CHAIRMAN OF THE MEETING
GRIGORESCU REMUS**



**SECRETARY OF THE MEETING
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