

Voting results

of the Extraordinary General Meeting of Shareholders Societatea Nationala de Gaze Naturale „ROMGAZ” – S.A. on March 27, 2019

In compliance with the provisions of art. 209 Regulation no. 5/2018 on issuers of financial instruments and market operations of the Financial Supervisory Authority, S.N.G.N. Romgaz S.A. - a company managed in an one-tier system, incorporated and operating under the laws of Romania, registered with the Trade Register Office of Sibiu Court under number J32/392/2001, fiscal code RO 14056826, having its headquarters at Mediaș, 4 Constantin Motas Square, Sibiu County, with a subscribed and paid up share capital of lei 385,422,400, divided in 385.422.400 registered shares, with a nominal value of leu 1 per each share (hereinafter referred to as „ROMGAZ” or the „Company”), hereby announces the voting results of the Extraordinary General Meeting of Shareholders (hereinafter referred to as “EGMS”) held on March 27, 2019, on first meeting, under valid legal conditions, at the headquarters of S.N.G.N. „ROMGAZ” – S.A., located in Mediaș, 4 Constantin Motas Square, Sibiu County, in the conference room, having the following:

A. Situation of shares and voting rights on the date of the EGMS

Share capital: lei 385,422,400
Nominal value per share: leu 1
Voting right per share: 1
Type of share: registered shares

Total number of shares: 385,422,400
Voting shares: 385,422,400
Total number of votes exercisable: 385,422,400

At the at the first convening of the Extraordinary General Meeting of Shareholders on March 27, 2019, 1:00 pm (Romania time), 51 shareholders participated, were represented or casted their vote by correspondence, holding a number of 315,997,970 shares, representing 81.9874% of the total number of shares, according to “ROMGAZ” consolidated Shareholder’s Registry on March 15, 2019, reference date of the Extraordinary General Meeting of Shareholders (statutory quorum) and 81.9874% from the total voting rights.

B. Voting results of EGMS on March 27, 2019

Item 1 on the agenda „Approval for the extension of Fixed Assets Rental Agreement concluded between S.N.G.N. Romgaz S.A. and S.N.G.N. Romgaz S.A. – Natural Gas Storage Subsidiary DEPOGAZ Ploiesti S.R.L.”

The Resolution approved for item 1 on the agenda is as follows:

„Approves of the extension by one year of Fixed Assets Rental Agreement concluded between S.N.G.N. Romgaz S.A. and S.N.G.N. Romgaz S.A. – Natural Gas Storage Subsidiary DEPOGAZ Ploiesti S.R.L as of April 1, 2019.”

This Resolution is approved with 314,102,823 votes representing 81.4957% from the sharecapital and 100% from the total votes validly casted held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 14 of the Articles of Incorporation.

The votes were recorded as follows:

- 314,102,823 votes “for”
- 0 votes “against”
- 0 votes “abstain” and
- 1,895,147 votes were “not casted”.

Item 2 on the agenda „Authorizing the chairman and the secretary of the meeting to sign the Resolution of the Extraordinary General Meeting of Shareholders”

The Resolution approved for item 2 on the agenda is as follows:

„Authorises the Chairperson and the Secretary of the meeting to sign the resolution of the Extraordinary General Meeting of Shareholders.”

This Resolution is approved with 314,102,823 votes representing 81.4957% from the sharecapital and 100% from the total votes validly casted held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 14 of the Articles of Incorporation.

The votes were recorded as follows:

- 314,102,823 votes “for”
- 0 votes “against”
- 0 votes “abstain” and
- 1,895,147 votes were “not casted”.

**CHAIRMAN OF THE MEETING
JUDE ARISTOTEL MARIUS**



**SECRETARY OF THE MEETING
STOICAN LIVIU**

