

Voting results**of the Extraordinary General Meeting of Shareholders
Societatea Nationala de Gaze Naturale „ROMGAZ” – S.A. on March 25, 2020**

In compliance with the provisions of art. 209 Regulation no. 5/2018 on issuers of financial instruments and market operations of the Financial Supervisory Authority, S.N.G.N. Romgaz S.A. - a company managed in an one-tier system, incorporated and operating under the laws of Romania, registered with the Trade Register Office of Sibiu Court under number J32/392/2001, fiscal code RO 14056826, having its headquarters at Mediaș, 4 Constantin Motas Square, Sibiu County, with a subscribed and paid up share capital of lei 385,422,400, divided in 385,422,400 registered shares, with a nominal value of leu 1 per each share (hereinafter referred to as „ROMGAZ” or the „Company”), hereby announces the voting results of the Extraordinary General Meeting of Shareholders (hereinafter referred to as “EGMS”) held on March 25, 2020, on first meeting, under valid legal conditions, at the SNGN ROMGAZ SA working point located in Bucharest, Sector 1, 59 Grigore Alexandrescu Street, 5th floor, having the following:

A. Situation of shares and voting rights on the date of the EGMS

Share capital: lei 385,422,400
Nominal value per share: leu 1
Voting right per share: 1
Type of share: registered shares

Total number of shares: 385,422,400
Voting shares: 385,422,400
Total number of votes exercisable: 385,422,400

At the at the first convening of the Extraordinary General Meeting of Shareholders on March 25, 2020, 1:00 pm (Romania time), 14 shareholders participated, were represented or casted their vote by correspondence, holding a number of 318,348,486 shares, representing 82.5973 % of the total number of shares, according to shareholder's list communicated by Depozitarul Central on March 12, 2020, reference date of the Extraordinary General Meeting of Shareholders (statutory quorum) and 82.5973% from the total voting rights.



B. Voting results of EGMS on March 25, 2020

Item 1 on the agenda „Approval for S.N.G.N. ROMGAZ S.A. to withdraw from the concession block Svidnik located in the Slovak Republic”

The Resolution approved for item 1 on the agenda is as follows:

„Approves S.N.G.N. ROMGAZ S.A. withdrawal from the concession block Svidnik located in the Slovak Republic”.

This Resolution is approved with 308,877,121 votes representing 80.1399% from the sharecapital and 97.5788 % from the total votes validly casted held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 14 of the Articles of Incorporation.

The votes were recorded as follows:

- 316,541,312 votes were casted of which:
 - 308,877,121 votes “for”
 - 0 votes “against”
 - 7, 664,191 votes “abstain” and
- 1,807,174 votes were not casted.

Item 2 on the agenda „ Authorise the Chairman and the Secretary of the meeting to sign the resolution of the Extraordinary General Meeting of Shareholders”

The Resolution approved for item 2 on the agenda is as follows:


„Authorises the Chairperson and the Secretary of the meeting to sign the resolution of the Extraordinary General Meeting of Shareholders”.

This Resolution is approved with 316,541,312 votes representing 82.1284 % from the sharecapital and 100 % from the total votes validly casted held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 14 of the Articles of Incorporation.

The votes were recorded as follows:

- 316,541,312 votes were casted of which:
 - 316,541,312 votes “for”
 - 0 votes “against”
 - 0 votes “abstain” and
- 1,807,174 votes were not casted.

**CHAIRMAN OF
THE BOARD OF DIRECTORS
STAN-OLTEANU MANUELA-PETRONELA**

 25.03.2020

**SECRETARY OF THE MEETING
BOTOND BALAZS**

