

**Voting results**

**of the Extraordinary General Meeting of Shareholders  
Societatea Nationala de Gaze Naturale „ROMGAZ” – S.A. on March 11, 2020**

In compliance with the provisions of art. 209 Regulation no. 5/2018 on issuers of financial instruments and market operations of the Financial Supervisory Authority, S.N.G.N. Romgaz S.A. - a company managed in an one-tier system, incorporated and operating under the laws of Romania, registered with the Trade Register Office of Sibiu Court under number J32/392/2001, fiscal code RO 14056826, having its headquarters at Mediaș, 4 Constantin Motas Square, Sibiu County, with a subscribed and paid up share capital of lei 385,422,400, divided in 385,422,400 registered shares, with a nominal value of leu 1 per each share (hereinafter referred to as „ROMGAZ” or the „Company”), hereby announces the voting results of the Extraordinary General Meeting of Shareholders (hereinafter referred to as “EGMS”) held on March 11, 2020, on first meeting, under valid legal conditions, at the SNGN ROMGAZ SA working point located in Bucharest, Sector 1, 59 Grigore Alexandrescu Street, 5<sup>th</sup> floor, having the following:

**A. Situation of shares and voting rights on the date of the EGMS**

Share capital: lei 385,422,400  
Nominal value per share: leu 1  
Voting right per share: 1  
Type of share: registered shares

Total number of shares: 385,422,400  
Voting shares: 385,422,400  
Total number of votes exercisable: 385,422,400

At the at the first convening of the Extraordinary General Meeting of Shareholders on March 11, 2020, 1:00 pm (Romania time), 41 shareholders participated, were represented or casted their vote by correspondence, holding a number of 327,038,237 shares, representing 84.8519% of the total number of shares, according to shareholder’s list communicated by Depozitarul Central on February 28, 2020, reference date of the Extraordinary General Meeting of Shareholders (statutory quorum) and 84.8519% from the total voting rights.

## B. Voting results of EGMS on March 11, 2020

**Item 1 on the agenda „Approval to purchase external legal advisory, assistance and/or representation services for S.N.G.N. ROMGAZ S.A. with respect to negotiating and as the case maybe acquiring a participating interest from ExxonMobil on block Neptun Deep offshore”**

The Resolution approved for item 1 on the agenda is as follows:

**„Approves the purchase of external legal advisory, assistance and/or representation services for S.N.G.N. ROMGAZ S.A. with respect to negotiating and as the case maybe acquiring a participating interest from ExxonMobil on block Neptun Deep offshore”.**

This Resolution is approved with 322,320,874 votes representing 83.6280% from the sharecapital and 100% from the total votes validly casted held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 14 of the Articles of Incorporation.

The votes were recorded as follows:

- 322,320,874 votes were casted of which:
  - 322,320,874 votes “for”
  - 0 votes “against”
  - 0 votes “abstain” and
- 4,717,363 votes were “not casted”.

**Item 2 on the agenda „ Authorise the Chairman and the Secretary of the meeting to sign the resolution of the Extraordinary General Meeting of Shareholders”**

The Resolution approved for item 2 on the agenda is as follows:

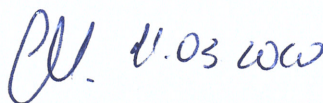
**„Authorises the Chairperson and the Secretary of the meeting to sign the resolution of the Extraordinary General Meeting of Shareholders”.**

This Resolution is approved with 322,320,874 votes representing 83.6280% from the sharecapital and 100% from the total votes validly casted held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 14 of the Articles of Incorporation.

The votes were recorded as follows:

- 322,320,874 votes were casted of which:
  - 322,320,874 votes “for”
  - 0 votes “against”
  - 0 votes “abstain” and
- 4,717,363 votes were “not casted”.

**CHAIRMAN OF  
THE BOARD OF DIRECTORS  
STAN-OLTEANU MANUELA-PETRONELA**



**SECRETARY OF THE MEETING  
SUSANU NICU-ROMEO**

