

**Voting results**  
**of the Extraordinary General Meeting of Shareholders**  
**Societatea Nationala de Gaze Naturale „ROMGAZ” – S.A. on July 27, 2018**

In compliance with the provisions of art. 209 Regulation no. 5/2018 on issuers of financial instruments and market operations of the Financial Supervisory Authority, S.N.G.N. Romgaz S.A. - a company managed in an one-tier system, incorporated and operating under the laws of Romania, registered with the Trade Register Office of Sibiu Court under number J32/392/2001, fiscal code RO 14056826, having its headquarters at Mediaș, 4 Constantin Motas Square, Sibiu County, with a subscribed and paid up share capital of lei 385,422,400, divided in 385.422.400 registered shares, with a nominal value of leu 1 per each share (hereinafter referred to as „ROMGAZ” or the „Company”), hereby announces the voting results of the Extraordinary General Meeting of Shareholders (hereinafter referred to as “EGMS”) held on July 27, 2018, on first meeting, under valid legal conditions, at the headquarters of S.N.G.N. „ROMGAZ” – S.A., located in Mediaș, 4 Constantin Motas Square, Sibiu County, in the conference room, having the following:

**A. Situation of shares and voting rights on the date of the EGMS**

Share capital: lei 385,422,400  
Nominal value per share: leu 1  
Voting right per share: 1  
Type of share: registered shares

Total number of shares: 385,422,400  
Voting shares: 385,422,400  
Total number of votes exercisable: 385,422,400

At the at the first convening of the Extraordinary General Meeting of Shareholders on July 27, 2018, 2:00 pm (Romania time), 57 shareholders (legal and natural persons) participated, were represented or casted their vote by correspondence, holding a number of 307,645,531 shares, representing 79.7838% of the total number of shares, according to “ROMGAZ” consolidated Shareholder’s Registry on May 11, 2018, reference date of the Extraordinary General Meeting of Shareholders on July 27, 2018 (statutory quorum) and 79.7838% from the total voting rights.

**B. Voting results of EGMS on July 27, 2018**

**Item 1** on the agenda „ **Approve the supplementation of the scope of business activities of SNGN Romgaz SA – Filiala de Inmagazinare Gaze Naturale Depogaz Ploiesti SRL** by adding the following secondary business activities:

*NACE code 4221 – Construction of utility projects for fluids;*  
*NACE code 7112 – Engineering activities and related technical consultancy;*  
*NACE code 4321 – Electrical installation;*  
*NACE code 7120 – Technical testing and analysis, including for natural gas;*  
*NACE code 2562 – General mechanics operations;*  
*NACE code 5224 – Handling activities.”*

The Resolution approved for item 1 on the agenda is as follows:

**„Approves the supplementation of the scope of business activities of SNGN Romgaz SA – Filiala de Inmagazinare Gaze Naturale Depogaz Ploiesti SRL** by adding the following secondary business activities:

*NACE code 4221 – Construction of utility projects for fluids;*  
*NACE code 7112 – Engineering activities and related technical consultancy;*  
*NACE code 4321 – Electrical installation;*  
*NACE code 7120 – Technical testing and analysis, including for natural gas;*  
*NACE code 2562 – General mechanics operations;*  
*NACE code 5224 – Handling activities.”*

This Resolution is approved with 305,382,131 votes representing 79.2331% from the sharecapital and 100% from the total votes validly casted held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 14 of the Articles of Incorporation.

The votes were recorded as follows:

- 305,382,131 votes “for”
- 0 votes “against”
- 0 votes “abstain” and
- 2,122,481 votes were “not casted”.

**Item 2** on the agenda „ **Approve the amendment of the Articles of Incorporation of SNGN Romgaz SA – Filiala de Inmagazinare Gaze Naturale Depogaz Ploiesti SRL**, as follows:

*“Article 2.1 Secondary Business Activities shall be amended to read as follows:*  
*NACE code 0910 – Support activities for petroleum and natural gas production;*  
*NACE code 7022– Business and management consultancy activities;*  
*NACE code 4221 – Construction of utility projects for fluids;*  
*NACE code 7112 – Engineering activities and related technical consultancy;*  
*NACE code 4321 – electrical installation;*  
*NACE code 7120 – Technical testing and analysis, including for natural gas;*  
*NACE code 2562 – General mechanics operations;*  
*NACE code 5224 – Handling activities.”*

The Resolution approved for item 2 on the agenda is as follows:

**„Approves the amendment of the Articles of Incorporation of SNGN Romgaz SA – Filiala de Inmagazinare Gaze Naturale Depogaz Ploiesti SRL, as follows:**

***“Article 2.1 Secondary Business Activities shall be amended to read as follows:  
NACE code 0910 – Support activities for petroleum and natural gas production;  
NACE code 7022– Business and management consultancy activities;  
NACE code 4221 – Construction of utility projects for fluids;  
NACE code 7112 – Engineering activities and related technical consultancy;  
NACE code 4321 – electrical installation;  
NACE code 7120 – Technical testing and analysis, including for natural gas;  
NACE code 2562 – General mechanics operations;  
NACE code 5224 – Handling activities.”***

This Resolution is approved with 305,382,131 votes representing 79.2331% from the sharecapital and 100% from the total votes validly casted held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 14 of the Articles of Incorporation.

The votes were recorded as follows:

- 305,382,131 votes “for”
- 0 votes “against”
- 0 votes “abstain” and
- 2,122,481 votes were “not casted”.

**Item 3 on the agenda „ Authorize the Director General of SNGN Romgaz SA to sign the update and the proposed amendments to the Articles of Incorporation of SNGN Romgaz SA – Depogaz Ploiești SRL Natural Gas Underground Storage Subsidiary”**

The Resolution approved for item 3 on the agenda is as follows:

**„Authorises the Director General of SNGN Romgaz SA to sign the update and the proposed amendments to the Articles of Incorporation of SNGN Romgaz SA – Depogaz Ploiești SRL Natural Gas Underground Storage Subsidiary.”**

This Resolution is approved with 301,681,798 votes representing 78,2738% from the sharecapital and 100% from the total votes validly casted held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 14 of the Articles of Incorporation.

The votes were recorded as follows:

- 301,681,798 votes “for”
- 0 votes “against”
- 0 votes “abstain” and
- 5,822,814 votes were “not casted”.

**Item 4 on the agenda „Establish August 16, 2018 as „The Record Date”, respectively the date for identifying the shareholders who are affected by the Resolution of the Extraordinary General Meeting of Shareholders”**

The Resolution approved for item 4 on the agenda is as follows:

**„Establishes August 16, 2018 as record date, namely the date for identifying the shareholders who are affected by the resolution of the Extraordinary General Meeting of Shareholders.”**

This Resolution is approved with 305,382,131 votes representing 79.2331% from the sharecapital and 100% from the total votes validly casted held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 14 of the Articles of Incorporation.

The votes were recorded as follows:

- 305,382,131 votes “for”
- 0 votes “against”
- 0 votes “abstain” and
- 2,122,481 votes were “not casted”.

**Item 5 on the agenda „Authorize the Chairman and the Secretary of the meeting to sign the resolution of the Extraordinary General Meeting of Shareholders”**

The Resolution approved for item 5 on the agenda is as follows:

**„Authorises the Chairperson and the Secretary of the meeting to sign the resolution of the Extraordinary General Meeting of Shareholders.”**

This Resolution is approved with 305,382,131 votes representing 79.2331% from the sharecapital and 100% from the total votes validly casted held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 14 of the Articles of Incorporation.

The votes were recorded as follows:

- 305,382,131 votes “for”
- 0 votes “against”
- 0 votes “abstain” and
- 2,122,481 votes were “not casted”.

**CHAIRMAN OF  
THE BOARD OF DIRECTORS  
NISTORAN DORIN-LIVIU**



**SECRETARY OF THE MEETING  
SUSANU NICU-ROMEO**

