

## Voting results

### of the Extraordinary General Meeting of Shareholders Societatea Nationala de Gaze Naturale „ROMGAZ” – S.A. on December 28, 2018

In compliance with the provisions of art. 209 Regulation no. 5/2018 on issuers of financial instruments and market operations of the Financial Supervisory Authority, S.N.G.N. Romgaz S.A. - a company managed in an one-tier system, incorporated and operating under the laws of Romania, registered with the Trade Register Office of Sibiu Court under number J32/392/2001, fiscal code RO 14056826, having its headquarters at Mediaș, 4 Constantin Motas Square, Sibiu County, with a subscribed and paid up share capital of lei 385,422,400, divided in 385.422.400 registered shares, with a nominal value of leu 1 per each share (hereinafter referred to as „ROMGAZ” or the „Company”), hereby announces the voting results of the Extraordinary General Meeting of Shareholders (hereinafter referred to as “EGMS”) held on December 28, 2018, on first meeting, under valid legal conditions, at the headquarters of S.N.G.N. „ROMGAZ” – S.A., located in Mediaș, 4 Constantin Motas Square, Sibiu County, in the conference room, having the following:

#### A. Situation of shares and voting rights on the date of the EGMS

Share capital: lei 385,422,400  
Nominal value per share: leu 1  
Voting right per share: 1  
Type of share: registered shares

Total number of shares: 385,422,400  
Voting shares: 385,422,400  
Total number of votes exercisable: 385,422,400

At the at the first convening of the Extraordinary General Meeting of Shareholders on December 28, 2018, 2:00 pm (Romania time), 51 shareholders participated, were represented or casted their vote by correspondence, holding a number of 315,248,826 shares, representing 81.7931% of the total number of shares, according to “ROMGAZ” consolidated Shareholder’s Registry on December 28, 2018, reference date of the Extraordinary General Meeting of Shareholders (statutory quorum) and 81.7931% from the total voting rights.

#### B. Voting results of EGMS on December 28, 2018

**Item 1 on the agenda „Approve in principle the increase of S.N.G.N. ROMGAZ S.A. - Filiala de Înmagazinare Gaze Naturale DEPOGAZ Ploiești S.R.L. share capital to a value that will be determined by an authorised independent expert, appointed in compliance with legal provisions, by the contribution in kind with fixed assets belonging to S.N.G.N. ROMGAZ S.A. used for the storage activity”**

The Resolution approved for item 1 on the agenda is as follows:

**„Approves in principle the increase of S.N.G.N. ROMGAZ S.A.- Filiala de Înmagazinare Gaze Naturale DEPOGAZ S.R.L. Ploiești share capital by the contribution in kind with fixed assets belonging to S.N.G.N. ROMGAZ S.A. supporting the storage activity, with a value that will be determined by an independent authorised expert, appointed in compliance with legal provisions.”**

This Resolution is approved with 313,115,415 votes representing 81.2395% from the sharecapital and 99.9961% from the total votes validly casted held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 14 of the Articles of Incorporation.

The votes were recorded as follows:

- 313,115,415 votes “for”
- 12,128 votes “against”
- 0 votes “abstain” and
- 2,121,283 votes were “not casted”.

Item 2 on the agenda **„Authorizing the chairman and the secretary of the meeting to sign the Resolution of the Extraordinary General Meeting of Shareholders”**

The Resolution approved for item 2 on the agenda is as follows:

**„Authorises the Chairperson and the Secretary of the meeting to sign the resolution of the Extraordinary General Meeting of Shareholders.”**

This Resolution is approved with 313,127,543 votes representing 81.2427% from the sharecapital and 100% from the total votes validly casted held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 14 of the Articles of Incorporation.

The votes were recorded as follows:

- 313,127,543 votes “for”
- 0 votes “against”
- 0 votes “abstain” and
- 2,121,283 votes were “not casted”.

**CHAIRMAN OF  
THE BOARD OF DIRECTORS  
NISTORAN DORIN-LIVIU**



**SECRETARY OF THE MEETING  
STOICAN LIVIU**

