

Voting results**of the Ordinary General Meeting of Shareholders
Societatea Nationala de Gaze Naturale „ROMGAZ” – S.A. on April 17, 2018**

In accordance with the provisions of Article 19 of the Regulation 6/2009 on the exercise of certain shareholders rights in relation to general meetings of shareholders of the National Securities Commission, S.N.G.N. Romgaz S.A. - a company managed in an one-tier system, incorporated and operating under the laws of Romania, registered with the Trade Register Office of Sibiu Court under number J32/392/2001, fiscal code RO 14056826, having its headquarters at Medias, 4 Constantin Motas Square, Sibiu County, with a subscribed and paid up share capital of lei 385,422,400, divided in 385.422.400 registered shares, with a nominal value of leu 1 per each share (hereinafter referred to as „**ROMGAZ**” or the „**Company**”), hereby announces the voting results of the Ordinary General Meeting of Shareholders (hereinafter referred to as “**OGMS**”) held on April 17, 2018, on first meeting, under valid legal conditions, at the headquarters of S.N.G.N. „ROMGAZ” – S.A., located in Medias, 4 Constantin Motas Square, Sibiu County, in the conference room, having the following:

A. Situation of shares and voting rights on the date of the OGMS

Share capital: lei 385,422,400
Nominal value per share: leu 1
Voting right per share: 1
Type of share: registered shares

Total number of shares: 385,422,400
Voting shares: 385,422,400
Total number of votes exercisable as regards the ordinary votes: 385,422,400

B. Voting results of OGMS on April 17, 2018**Item 1 on the agenda „ Approve the strategic objectives proposal of Societatea de Gaze Naturale „ROMGAZ”- S.A..”**

The Resolution approved for item 1 on the agenda is as follows:

„Approve the strategic objectives of SNGN Romgaz S.A. according to the attached document.”

This Resolution is approved with 314,863,001 votes representing 99.0040% of the total votes held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 12 of the Articles of Incorporation.

The votes were recorded as follows:

- 314,863,001 votes “for”
- 3,115,389 votes “against”
- 64,379 votes “abstain” and
- 2,253,362 votes were “not casted”.

Item 2 on the agenda „Approve the Board of Directors Profile and Candidate Profile for the director position of Societatea de Gaze Naturale „ROMGAZ”- S.A..”

The Resolution approved for item 2 on the agenda is as follows:

„Approve the Board of Directors Profile and Candidate Profile for the director position of Societatea Nationala de Gaze Naturale „Romgaz” – S.A..”

This Resolution is approved with 302,855,279 votes representing 98.7890% of the total votes held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 12 of the Articles of Incorporation.

The votes were recorded as follows:

- 302,855,279 votes "for"
- 12,187 votes "against"
- 3,700,333 votes "abstain" and
- 13,728,332 votes were "not casted".

Item 3 on the agenda „ Establish May 8, 2018 as "The Record Date", namely as the date of identifying the shareholders who are affected by the Resolutions of the Ordinary General Meeting of Shareholders"

The Resolution approved for item 3 on the agenda is as follows:

„Establish May 8, 2018 as "The Record Date", namely as the date of identifying the shareholders who are affected by the Resolutions of the Ordinary General Meeting of Shareholders."

This Resolution is approved with 314,936,288 votes representing 99.0233% of the total votes held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 12 of the Articles of Incorporation.

The votes were recorded as follows:

- 314,936,288 votes "for"
- 3.103.202 votes "against"
- 3.279 votes "abstain" and
- 2,253,362 votes were "not casted".

Item 4 on the agenda „Authorize the Chairman and the Secretary of the meeting to sign the resolution of the Ordinary General Meeting of Shareholders"

The Resolution approved for item 4 on the agenda is as follows:

„Authorize the Chairman and the Secretary of the meeting to sign the resolution of the Ordinary General Meeting of Shareholders."

This Resolution is approved with 314,936,288 votes representing 99.0233% of the total votes held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 12 of the Articles of Incorporation.

The votes were recorded as follows:

- 314,936,288 votes "for"
- 3.103.202 votes "against"
- 3.279 votes "abstain" and
- 2,253,362 votes were "not casted".

**CHAIRMAN OF
THE BOARD OF DIRECTORS
NISTORAN DORIN - LIVIU**



**SECRETARY OF THE MEETING
SUSANU NICU - ROMEO**

