

No. 17184 from May 14, 2019

Protocol to establish the non-observance of conditions required for the performance of
S.N.G.N. „Romgaz” S.A. OGMS convened for May 14.2019

Concluded today, May 14, 2019 at the headquarters of S.N.G.N. „ROMGAZ” – S.A, in Mediaș, C.I. Motaș Square, no. 4, Sibiu County, according to S.N.G.N. „ROMGAZ” – S.A. Articles of Incorporation Article 14, par. 6.

Hereby, the following is established in connection with the OGMS meeting convened for May 14, 2019:

- According to Board Resolution 21 of May 8, 2019, Mr. Jude Aristotel Marius, director of SNGN Romgaz SA, was mandated to exercise the powers of the BoD chairman for the OGMS of May 14, 2019.
- Mrs. Anca Antal, legal counselor, was appointed Technical Secretary of OGMS of May 14, 2019.
- OGMS Convening Notice was published in the Official Journal of Romania –Part IV-no. 1571 of April 9, 2019, in “Bursa” daily newspaper, edition number 66 of April 9, 2019 and on the company’s website (www.romgaz.ro) as of April 09, 2019; as such, the formalities for convening the OGMS on May 14, 2019 were fulfilled.
- According to S.N.G.N. “Romgaz” S.A. Articles of Incorporation, Article 15, par. 12:
„The presence of shareholders holding at least half of the total voting rights, and the decision-making by a majority of validly expressed votes are conditions required for the validity of ordinary general meeting deliberations upon its first convening”
- The total number of votes which can be casted during OGMS of May 14, 2019 was: 385,422,400.
- For the OGMS of May 14, 2019 no shareholder was present.

Under the given circumstances, the conditions required for the performance of OGMS on May 14, 2019 (upon first convening) are not fulfilled.

This Protocol is drafted in two original copies, one copy is to be communicated to Capital Market Office and the second copy to GMS and BoD Secretary Office of S.N.G.N. „ROMGAZ” S.A..

Chairman of the Meeting
Jude Aristotel Marcus



Technical Secretary
c. j. Antal Anca

