



CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and A.S.F. Regulation no. 5/2018

Report date: May 31, 2024

Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 3,854,224,000 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

Significant event to be reported:

- Conclusion of Addendum no. 1/May 31, 2024 to the Loan Agreement no. 42805/September 21, 2023 between S.N.G.N. Romgaz S.A. and Romgaz Black Sea Limited through Romgaz Black Sea Limited Nassau (Bahamas), Bucharest Branch

In accordance with the provisions of Law no. 24/2017 (R) and the A.S.F. Regulation no. 5/2018, Societatea Nationala de Gaze Naturale ROMGAZ S.A. ("ROMGAZ") informs its shareholders and investors that, by the Decision of the Ordinary General Meeting of Shareholders no. 8/May 30, 2024, it was approved the conclusion of an addendum to the Loan Agreement no. 42805 of September 21, 2023¹ between ROMGAZ, as creditor and Romgaz Black Sea Limited by Romgaz Black Sea Limited Nassau (Bahamas)-Bucharest Branch, as borrower. The object of the Addendum is to amend the drawdown period of the credit line, by extending it until October 31, 2024, the other provisions of the Loan Agreement remaining unchanged.

As previously reported, the conclusion of the Loan Agreement no. 42805/September 21, 2023 was approved by the Decision of the Ordinary General Meeting of ROMGAZ Shareholders no. 10/ July 27, 2023, the drawdown period of the financing being set "*between the date of signing the Loan Agreement until the entire drawdown of the credit line but not later than May 31, 2024*". The event was the subject of the Current Report published on September 21, 2023 at the Bucharest Stock Exchange (IRIS Code: 91670) and the London Stock Exchange (RNS Number 2166N).

Chief Executive Officer,
Razvan POPESCU

Chief Financial Officer,
Gabriela TRANBITAS

¹ Agreement according to art. 108 of Law no. 24/2017 (R) and art. 234, paragraph 1, letter i) from the A.S.F. Regulation no. 5/2018