

March 11, 2014

ANNOUNCEMENT FOR SHAREHOLDERS

Societatea Nationala de Gaze Naturale "ROMGAZ" S.A. informs its shareholders that answers to the questions addressed by the Company's shareholders S.C. Fondul Proprietatea S.A. and European Bank for Reconstruction and Development (EBRD) regarding the following projects: **Hidro Tarnita S.A. (Tarnita Lapustesti Power Plant)** and **HVDCC Romania - Turcia S.A. (Submarine Interconnection Cable of 400 Kv High Voltage Direct Current Cable Romania - Turkey)** have been posted on the company website, section *Investor Relations* → *General Meeting of Shareholders* → *2014* → *Extraordinary General Meeting of Shareholders (EGMS) on March 17, 2014.*

Informational documents supporting the Convening Notice of the *Extraordinary General Meeting of Shareholders (EGMS) on March 17, 2014*, respectively Resolution Nr. 2 of the Board of Directors from February 10, 2014 and the appropriate Minutes, can be disclosed to the Company's shareholders registered in the Register of Shareholders on March 5, 2014 (date of the EGMS) by sending a request at investor.relations@romgaz.ro. The request should be accompanied by the identity documents for natural person shareholders, respectively, by the copy of the identity document of the legal representative together with the copy of the excerpt issued by the Trade Register or any other document for legal person shareholders.

DIRECTOR GENERAL,
Virgil Marius Metea

