



**SUPPLEMENT TO THE CONVENING NOTICE
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS
on November 27, 2023**

The Board of Directors of Societatea Nationala de Gaze Naturale "ROMGAZ" - SA, with the registered office in Medias, 4 Constantin Motas square, Sibiu county, registered with the Trade Register Office of Sibiu Law Court under number J32/392/2001, fiscal registration number RO 14056826, considering the request to supplement the agenda of the Ordinary General Meeting of Shareholders (OGMS) on November 27, 2023 made by the shareholder the ROMANIAN STATE, represented by the MINISTRY OF ENERGY, by letter no. 18145 from November 7, 2023, registered at SNGN „ROMGAZ” - SA under no. 43652 from November 8, 2023, the provisions of art. 105, par. (3) of Law No. 24/2017 on issuers of financial instruments and market operations and the provisions of art. 117¹ of Company Law no. 31/1990, the agenda of the Ordinary General Meeting of Shareholders on November 27, 2023, initially published in the Official Gazette - Part IV- no. 4720 of October 23, 2023, in "Jurnalul National" daily newspaper no. 1059 of October 23, 2023 and on the Company's webpage (<https://www.romgaz.ro/en/shareholder-meetings>) starting from October 23, 2023, will be supplemented as follows:

- 1) Approval of some corrections to financial and non-financial performance indicators resulted from SNGN Romgaz SA Governing Plan;**
- 2) Approve the template and the content of an addendum to be concluded to the contracts of mandate of board members, between SNGN Romgaz SA and members of the Board of Directors;**
- 3) Authorize the representative of the Ministry of Energy to sign the Addenda to the contracts of mandate with members of the Board of Directors.**

Therefore, following supplementation, the agenda of the Ordinary General Meeting of Shareholders on November 27, 2023, 1:00 pm (Romania time) that will take place at the SNGN ROMGAZ SA working point located in Bucharest, Sector 1, 59 Grigore Alexandrescu Street, 5th floor, where only shareholders may attend and cast their vote who are registered on November 15, 2023 ("Reference Date") in the Company Shareholder Registry, kept and issued by the Depozitarul Central SA, shall be the following:

AGENDA

- Item 1 Approval of some corrections to financial and non-financial performance indicators resulted from SNGN Romgaz SA Governing Plan**
- Item 2 Approve the template and the content of an addendum to be concluded to the contracts of mandate of board members, between SNGN Romgaz SA and members of the Board of Directors**

- Item 3** Authorize the representative of the Ministry of Energy to sign the Addenda to the contracts of mandate with members of the Board of Directors
- Item 4** Approve decrease the loan facility ceiling provided under the Loan Facility Agreement No. 201812070225 concluded between SNGN Romgaz SA and Banca Comercială Română SA for issuance of bank guarantee instruments
- Item 5** Approve the extension by one year of the Loan Facility Agreement No. 201812070225 concluded between SNGN Romgaz SA and Banca Comercială Română SA for issuance of bank guarantee instruments
- Item 6** Authorise the Chief Executive Officer and the Chief Financial Officer of SNGN Romgaz SA to sign the Addendum to the Loan Facility Agreement No. 201812070225
- Item 7** Authorise the persons who have type I and II signing rights in Banca Comercială Română to sign the requests for issuing and modifying guarantee instruments under the facility granted by Banca Comercială Română SA, as well as any other documents in connection with the loan agreement, irrespective of the form in which they are concluded, including but not limited to, addenda, requests for drawing/issuing/modifying
- Item 8** Information on some significant transactions with affiliates concluded by SNGN Romgaz SA with banking companies during August 8, 2023 - October 16, 2023
- Item 9** Information on some transactions concluded by Romgaz with other public companies during July - October, 2023
- Item 10** Authorise the Chairman and the Secretary of the meeting to sign the resolution of the Ordinary General Meeting of Shareholders

The supplemented resolution draft of the OGMS will be available on the Company's webpage (<https://www.romgaz.ro/en/shareholder-meetings>) starting with November 14, 2023.

**CHAIRMAN OF
THE BOARD OF DIRECTORS
DAN DRAGOS DRAGAN**