

Endorsed  
Chairman of the board of Directors  
Dan Dragoş Drăgan

To,

**SNGN ROMGAZ SA GENERAL MEETING OF SHAREHOLDERS**

**REPORT**

**on certain significant transactions with affiliated parties concluded between SNGN ROMGAZ SA and banks during August 08, 2023 - October 16, 2023**

**Reasons for Reporting**

Pursuant to art. 52 par. (1) of Government Emergency Ordinance No. 109/2011<sup>1</sup> "The Board of Directors [...] convenes the general meeting of shareholders in order to approve any transaction, if its value, individually or in a series of concluded transactions, exceeds 10% of the value of net assets [...] or exceeds 10% of the revenue ... with the controlling shareholders or with a company controlled by such shareholders".

Moreover, pursuant to art. 52 par. (3) of Government Emergency Ordinance No. 109/2011 "The Board of Directors [...] informs the shareholders, during the first general meeting of shareholders following the legal act, on any transaction concluded by the public company with:

- the persons provided in paragraph (1) and (2) and the value of the transaction is below the level established in paragraph (1);
- another public company or with the public supervisory authority, if the transaction has a value, individually or in a series of transactions, of at least the equivalent in RON of EUR 100,000".

Thus, we hereby inform SNGN ROMGAZ SA GENERAL MEETING OF SHAREHOLDERS that, during August 08, 2023 and October 16, 2023, SNGN ROMGAZ SA concluded with banks the following term deposit agreements:

Bank	Holding Period	Amount RON	Interest Rate
Exim	09.08.2023 - 25.10.2023	50,000,000.00	6.62%
Banca	17.08.2023 - 30.10.2023	50,000,000.00	6.60%
Romaneasca	18.08.2023 - 06.11.2023	50,000,000.00	6.55%
S.A.	18.08.2023 - 27.11.2023	125,000,000.00	6.57%

<sup>1</sup> Government Emergency Ordinance No. 109 of November 30, 2011 on corporate governance of public companies as subsequently amended and supplemented.

	21.08.2023 - 25.10.2023	40,000,000.00	6.25%
	25.08.2023 - 13.11.2023	50,000,000.00	6.35%
	25.08.2023 - 20.11.2023	74,000,000.00	6.37%
	04.09.2023 - 20.11.2023	25,000,000.00	6.25%
	07.09.2023 - 27.11.2023	55,000,000.00	6.30%
	28.09.2023 - 20.11.2023	91,000,000.00	6.20%
<b>Total</b>		<b>610.000.000,00</b>	

Draft Resolution

“The General Meeting of Shareholders takes note of the Report regarding the transactions concluded by SNGN ROMGAZ SA with affiliated parties during August 08, 2023 - October 16, 2023 pursuant to art. 52 par.3 of GEO 109/2011.”

**Chief Executive Officer**  
**Răzvan POPESCU**

**Chief Financial Officer**  
**Gabriela TRÂNBIȚAȘ**

**Finance Director**  
**Andrei BOBAR**

**For Head of Treasury**  
**Daniel SEVERA**