



## CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and F.S.A. Regulation no. 5/2018

Report date: August 28, 2023

Company name: Societatea Nationala de Gaze Naturale Romgaz S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

### Significant event to be reported:

- Term deposits opened with EXIMBANK S.A.

In compliance with Article 108 of Law 24/2017 on Issuers of Financial Instruments and Market Operations, republished, and Article 234 paragraph 1, item i) of the F.S.A. Regulation No. 5/2018 on Issuers of Financial Instruments and Market Operations, S.N.G.N. ROMGAZ S.A reports transactions concluded with affiliates based on the request for opening two term deposits without auto-renewal option, with the interest rate negotiated on August 25, 2023, so:

Deposit value	Maturity date	Interest rate
50,000,000.00 RON	November 13, 2023	6.35%
74,000,000.00 RON	November 20, 2023	6.37%

We mention that, S.N.G.N ROMGAZ S.A has had deposits at EXIMBANK S.A. with a cumulative value over 12 months exceeding the materiality threshold of 5% of the net asset value, and 10% of the net turnover related to 2022 financial year. Some of these deposits matured before August 25, 2023.

Enclosed:

Report on deposits opened with EXIMBANK S.A. as of August 25, 2023

Chief Executive Officer,  
Razvan POPESCU

Chief Financial Officer,  
Gabriela Tranbitas

[romgaz.ro](http://romgaz.ro)

Societatea Națională  
de Gaze Naturale  
Romgaz S.A.

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Capital social: 385.422.400 lei  
CIF: RO 14056826  
Nr.ord.reg.com: J32/392/2001

## Annex 1 Report on deposits opened with EXIMBANK S.A. as of August 25, 2023

Item	Amount	Opening Date	Maturity Date	Interest Rate
1.	RON 35,000,000.00	June 21, 2023	August 28, 2023	6.50%
2.	RON 40,000,000.00	June 21, 2023	September 04, 2023	6.55%
3.	RON 40,000,000.00	June 21, 2023	September 11, 2023	6.55%
4.	RON 40,000,000.00	July 24, 2023	October 16, 2023	6.67%
5.	RON 35,000,000.00	July 25, 2023	October 20, 2023	6.69%
6.	RON 43,256,000.00	July 25, 2023	October 23, 2023	6.69%
7.	RON 97,000,000.00	July 26, 2023	October 25, 2023	6.67%
8.	RON 44,000,000.00	July 31, 2023	October 25, 2023	6.60%
9.	RON 50,000,000.00	August 09, 2023	October 25, 2023	6.62%
10.	RON 50,000,000.00	August 17, 2023	October 30, 2023	6.60%
11.	RON 50,000,000.00	August 18, 2023	November 06, 2023	6.55%
12.	RON 125,000,000.00	August 18, 2023	November 27, 2023	6.57%
13.	RON 40,000,000.00	August 21, 2023	October 25, 2023	6.25%
14.	RON 50,000,000.00	August 25, 2023	November 13, 2023	6.35%
15.	RON 74,000,000.00	August 25, 2023	November 20, 2023	6.37%