



## CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and F.S.A. Regulation no. 5/2018

Report date: July 25, 2023

Company name: Societatea Nationala de Gaze Naturale Romgaz S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

### Significant event to be reported:

- Term deposit opened with EXIMBANK S.A.

In compliance with Article 108 of Law 24/2017 on Issuers of Financial Instruments and Market Operations, republished, and Article 234 paragraph 1, item i) of the F.S.A. Regulation No. 5/2018 on Issuers of Financial Instruments and Market Operations, S.N.G.N. ROMGAZ S.A reports transactions concluded with affiliates based on the request for opening a term deposit without auto-renewal option, with the interest rate negotiated on July 24, 2023, in amount of RON 40,000,000.00, due on October 16, 2023.

The interest rate applied to the above mentioned deposit is 6.67% per year.

We mention that, S.N.G.N ROMGAZ S.A has had deposits at EXIMBANK S.A. with a cumulative value over 12 months exceeding the materiality threshold of 5% of the net asset value, and 10% of the net turnover related to 2022 financial year. Some of these deposits matured before July 24, 2023.

Enclosed:

Report on deposits opened with EXIMBANK S.A. as of July 24, 2023

Chief Executive Officer,  
Razvan POPESCU

Chief Financial Officer,  
Gabriela Tranbitas

## Annex 1 Report on deposits opened with EXIMBANK S.A. as of July 24, 2023

| Item | Amount             | Opening Date   | Maturity Date      | Interest Rate |
|------|--------------------|----------------|--------------------|---------------|
| 1.   | RON 150,000,000.00 | April 21, 2023 | July 25, 2023      | 6.62%         |
| 2.   | RON 61,000,000.00  | April 26, 2023 | July 25, 2023      | 6.52%         |
| 3.   | RON 88,000,000.00  | May 02, 2023   | July 25, 2023      | 6.40%         |
| 4.   | RON 51,000,000.00  | May 08, 2023   | July 25, 2023      | 6.30%         |
| 5.   | RON 61,000,000.00  | May 22, 2023   | July 25, 2023      | 6.30%         |
| 6.   | RON 450,000,000.00 | May 25, 2023   | July 25, 2023      | 6.27%         |
| 7.   | RON 153,016,000.00 | May 29, 2023   | July 25, 2023      | 6.25%         |
| 8.   | RON 35,000,000.00  | May 29, 2023   | August 7, 2023     | 6.50%         |
| 9.   | RON 15,000,000.00  | May 29, 2023   | August 14, 2023    | 6.55%         |
| 10.  | RON 129,000,000.00 | June 21, 2023  | August 25, 2023    | 6.50%         |
| 11.  | RON 35,000,000.00  | June 21, 2023  | August 28, 2023    | 6.50%         |
| 12.  | RON 40,000,000.00  | June 21, 2023  | September 04, 2023 | 6.55%         |
| 13.  | RON 40,000,000.00  | June 21, 2023  | September 11, 2023 | 6.55%         |
| 14.  | RON 40,000,000.00  | July 24, 2023  | October 16, 2023   | 6.67%         |