

CURRENT REPORT

In compliance with Law No. 24/2017 regarding Issuers of Financial Instruments and Market Operations and A.S.F Regulation No. 5/2018

Report date: **January 26, 2023**

Company name: **Societatea Națională de Gaze Naturale ROMGAZ S.A.**

Address: **Mediaș, Piața Constantin I. Moțaș, nr.4, jud. Sibiu – România, 551130**

Phone/fax no.: **004-0374-401020 / 004-0269-846901**

VAT Identification Number: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid up share capital: **385.422.400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Significant event to be reported:

- **Term deposits opened with EXIMBANK S.A.**

In compliance with **Article 108 of Law 24/2017** on Issuers of Financial Instruments and Market Operations, republished, and **Article 234 paragraph 1, item i) of the FSA Regulation No. 5/2018** on Issuers of Financial Instruments and Market Operations, S.N.G.N. ROMGAZ S.A reports transactions concluded with affiliates based on the request for opening a term deposits without auto-renewal option, with the interest rate negotiated on January 25, 2023 as follows:

Amount	Maturity Date	Interest Rate
40,000,000.00 RON	May 02, 2023	7.35%
40,000,000.00 RON	May 08, 2023	7.40%
40,000,000.00 RON	May 15, 2023	7.45%
40,000,000.00 RON	May 22, 2023	7.50%
83,136,000.00 RON	May 25, 2023	7.55%

We mention that, S.N.G.N ROMGAZ S.A has had deposits at EXIMBANK S.A. with a cumulative value over 12 months exceeding the materiality threshold of 5% of the net asset value, and 10% of the net turnover related to 2021 financial year. Some of these deposits matured before January 25, 2023

Enclosed:

Report on deposits opened with EXIMBANK S.A. as of January 25, 2023.

**Chief Executive Officer,
Răzvan POPESCU**

**Chief Financial Officer,
Gabriela TRANBITAS**

Annex 1 Report on deposits opened with EXIMBANK S.A. as of January 25, 2023.

Item	Amount	Opening Date	Maturity Date	Interest Rate
1.	RON 25,050,000.00	November 28, 2022	February 6, 2023	7.50%
2.	RON 50,000,000.00	December 15 ,2022	February 27, 2023	7.65%
3.	RON 95,000,000.00	December 21, 2022	February 27, 2023	7.65%
4.	RON 200,000,000.00	December 22, 2022	February 27, 2023	7.60%
5.	RON 40,000,000.00	January 25, 2023	May 02, 2023	7.35%
6.	RON 40,000,000.00	January 25, 2023	May 08, 2023	7.40%
7.	RON 40,000,000.00	January 25, 2023	May 15, 2023	7.45%
8.	RON 40,000,000.00	January 25, 2023	May 22, 2023	7.50%
9.	RON 83,136,000.00	January 25, 2023	May 25, 2023	7.55%