

CURRENT REPORT

In compliance with Law no. 24/2017 and F.S.A. Regulation no. 5/2018

Report date: **October 27, 2022**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0374-401020 / 004-0269-846901**

Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded three new transactions with the affiliated parties ELECTROCENTRALE BUCURESTI S.A., S.C. ENGIE ROMANIA S.A. and S.C. E.ON ENERGIE ROMANIA S.A.**

According to the provisions of **art.108 from Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations**, republished, S.N.G.N. ROMGAZ S.A. reports the concluding of three new transactions with the affiliated parties ELECTROCENTRALE BUCURESTI S.A., S.C. ENGIE ROMANIA S.A and S.C. E.ON ENERGIE ROMANIA S.A.

We mention that the cumulated value of the new transactions with the transactions previously concluded with the aforementioned affiliated parties, for a period of 12 months, exceeds the significant threshold of 5% of 2021 net assets value.

No	Name of the Affiliate	Date and nature of the transaction	Transaction Scope	Transaction value (VAT exclusive) - RON -	Mutual Receivables	Issued Guarantee	Terms and Payment Methods	Other information - Penalties -
1.	ELECTROCENTRALE BUCURESTI SA	Addendum no 1/September 29, 2022 to Contract no PET15/2022	Gas sale – purchase (period September 1, 2022 – October 31, 2023)	93,508,497.44	-	Advance payment	30 days from invoicing	Delay penalties of 0.10% per day

Note: Addendum no. 1/2022 to Sale – purchase Contract no. PET15/2022 was sent by ELECTROCENTRALE BUCURESTI SA on October 18, 2022.

No	Name of the Affiliate	Date and nature of the transaction	Transaction Scope	Transaction value (VAT exclusive) - RON -	Mutual Receivables	Issued Guarantee	Terms and Payment Methods	Other information - Penalties -
2	S.C. ENGIE ROMANIA S.A.	Addendum no. 1/October 17, 2022 to Contract no. FCC16/2022	Gas sale – purchase (period October 1, 2022 – March 31, 2023)	1,706,732,130.69	-	Letter of bank guarantee	30 days from invoicing	Delay penalties of 0.10% per day
Note: Addendum no. 1/2022 to Sale – purchase Contract no. FCC16/2022 was sent by S.C. ENGIE ROMANIA S.A. on October 17, 2022.								
3	S.C. E.ON ENERGIE ROMANIA S.A.	Contract no. 39408/ October 26, 2022	Electricity sale – purchase – NOVEMBER 2022	3,134,160.00	-	Letter of bank guarantee	- First invoice until the 20th of the delivery month - The second invoice until the 5th of the month following the delivery month - Adjustment invoice within 5 calendar days from issuing date	Delay penalties of RON 0.02 per day

**Chief Executive Officer,
Razvan POPESCU**

**Chief Financial Officer,
Andrei BOBAR**