

CURRENT REPORT**In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations**Report date: **January 29, 2020**Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**Phone/fax no: **004-0374-401020 / 004-0269-846901**Fiscal Code: **RO14056826**LEI Code: **2549009R7KJ38D9RW354**Trade Register registration number: **J32/392/2001**Subscribed and paid in share capital: **385,422,400 RON**Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)****Significant event to be reported:**

- **Publication of the Auditor's Report according to art. 92³ from Law no. 24/2017 regarding the transactions reported in the 2nd Semester of 2020**

In compliance with art. 92³ paragraph 5 and 7 from Law no. 24/2017, S.N.G.N. ROMGAZ S.A. submits for publication the Independent Limited Assurance Report on the information included in the current and supplementary reports issued by the Company in accordance with the requirements of Law 24/2017, with all subsequent changes and clarifications, and with the provisions FSA Regulation no. 5/2018 during 2nd Semester of 2020.

The report is also available on company's website www.romgaz.ro - *Investor Relations - News and events - Current Reports – Contracts.*

**For Chief Executive Officer,
Daniel Corneliu PENA**

Independent Limited Assurance Report on the information included in the current reports issued by S.N.G.N. Romgaz S.A. in accordance with requirements of Law 24/2017, with all subsequent changes and clarifications, and with the provisions FSA Regulation no. 5/2018

To the Board of Directors of S.N.G.N. Romgaz S.A.

We were engaged by S.N.G.N. Romgaz S.A. (hereinafter "the Company") to report based on the requirements of Law 24/2017 for issuers of financial instruments and market operations, with all subsequent changes and clarifications (hereinafter referred to as "Law 24/2017") on the information included in the attached current and supplementary reports (hereinafter "Reporting Schedules") dated 21 July 2020, 28 July 2020, 30 July 2020, 04 August 2020, 13 August 2020, 25 August 2020, 18 September 2020 and 9 October 2020, that have been prepared by the Company in accordance with the requirements of article 92³ from Law 24/2017 and with the provisions of Regulation no. 5/2018 of Financial Supervisory Authority ("FSA") as reported to Financial Supervisory Authority ("FSA") and to Bucharest Stock Exchange ("BVB") for the period 1 July 2020 - 31 December 2020, in the form of a limited assurance conclusion.

Specific Purpose

Our report is intended solely for the purpose specified in the first paragraph above and for the Company, BVB and FSA information and will not be used for any other purpose. Our report must not be considered appropriate for use by any other party willing to rely on our work, other than the Company for any purpose and in any context.

Any party other than the Company who obtains access to our report or a copy of it and chooses to rely on it (or part of it) will do so taking their own responsibility. We performed our engagement to be able to report those matters that we must report in a limited assurance report, and not for any other purposes. The current report refers only to the Reporting Schedules and should not be associated with the Company's financial statements or other reports of the Company, individually or taken as a whole.

Management's Responsibilities

The Company's management is responsible for the preparation of the Reporting Schedules and performing the transactions reported in accordance with the requirements of the Law 24/2017 and of FSA Regulation no. 5/2018, with subsequent changes and clarifications. In particular, the Company's management is responsible for internal controls being designed, implemented and maintained to prevent the preparation of the Reporting Schedules from being materially misstated, due to fraud or error.

In addition, the Company's management is responsible for ensuring that the supporting documents underlying the preparation of the current Reporting Schedules, as well as the evidence provided to the auditor is complete, accurate and justified.

The English version of the limited assurance report on the information included in the current reports issued by the Company in accordance with requirements of Law 24/2017 (Article 82) and Regulation no. 5/2018 represents a translation of the original limited assurance report issued in Romanian language. The Romanian language version is the official version.

Auditor's Responsibilities

We conducted our limited assurance engagement in accordance with International Assurance Standards, particularly ISAE 3000 (revised) *“International Standard on Assurance Engagements Other than Audits or Reviews of Historical Financial Information”*. These standards require that we comply with ethical standards and plan and perform our assurance engagement to obtain limited assurance about the Reporting Schedules.

We apply International Standard on Quality Control 1 (ISQC 1), and accordingly, we maintain a robust system of quality control, including policies and procedures documenting compliance with relevant ethical and professional standards and requirements from the applicable laws or regulations.

We comply with the independence and other ethical requirements of the International Code of Ethics for Professional Accountants (including International Independence Standards) as issued by the International Ethics Standards Board for Accountants (“IESBA Code”), which establishes the fundamental principles of integrity, objectivity, professional competence and due care, confidentiality and professional behavior.

The procedures selected depend on the auditor’s judgment and our understanding of the transactions included in the Reporting Schedules and of other circumstances of the engagement, as well as our consideration of areas where material misstatements may occur. In obtaining an understanding of the reported transactions included in the Reporting Schedules, we considered the process applied by the Company to conclude the transactions and to prepare and present the Reporting Schedules in accordance with the requirements of Law 24/2017 and FSA Regulation no. 5/2018 in order to design audit procedures that are appropriate in these circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company’s internal control related to concluding the reported transactions or preparation and presentation of the attached Reporting Schedules.

The procedures include, in particular, inquiry of the personnel responsible for financial reporting and risk management and additional procedures aimed at obtaining evidence about the information included in the Reporting Schedules.

The nature, timing and extent of procedures performed in a limited assurance engagement is limited compared with that necessary in a reasonable assurance engagement. Consequently, the level of assurance obtained in a limited assurance engagement is considerably lower as compared to the one obtained in a reasonable assurance engagement.

In respect of the Reporting Schedules of the Company, in order to assess correctness and justification of the transactions reported, we have performed the following procedures:

- 1) We have obtained the attached Reporting Schedules from the Company for the current period and the detail of the transactions included in these Reporting Schedules.
- 2) We observed if the approving persons of the Reporting Schedules are the authorised representatives of the Company and we have requested the authorized signatures schedule.

- 3) For the transactions included in the Reporting Schedules, selected on a sample basis, we have considered if the details included of the Reporting Schedules are consistent, in all material respects, with information as per signed contracts/contractual documentation presented to us and that the presented documents have been signed by representatives of the Company that are indicated in the authorized signature schedule provided to us. As applicable, in performing our procedures we have compared information included in the Reporting Schedules to the contract/ contractual documentation for consistency of details on: the parties which signed the supporting documentation; the date when documentation was signed and its nature; the description of the type of goods/services as indicated in the documentation; the actual or estimated total value of the contract/ contractual documentation, and, as applicable, the guarantees constituted and the stipulated penalties, the terms and the method of payment; as well as the related contractual conditions.
- 4) For the transactions selected on a sample basis, we have compared details disclosed in the attached Reporting Schedules for consistency with the information obtained by us based on the inquiries made to the management and other responsible personnel within the Company and based on other documents attached to the contracts, as applicable.
- 5) For the transactions selected on a sample basis, to the extent that there is a market price available for the goods delivered or services rendered between the Company and its related parties, we have discussed with the Company's management the basis for the price determination and considered if, to the extent applicable, the prices agreed are consistent with those applied in the contracts signed with third (other) parties, where similar goods or services could be provided, and if the related contracts are approved by the by the appropriate level of management or the Board of Directors or by the General Meeting of Shareholders .

To the extent that no market prices are available, we have analyzed if the respective transactions have been performed based on the Company's internal procedures for price determination and if the related contracts are approved by the appropriate level of management or by the Board of Directors or by the General Meeting of Shareholders of the Company in accordance with its internal procedures.

- 6) Regarding the supplementary reports, we verified that the reported realized values represent the sum of the invoices issued or received according to the contracts mentioned in the supplementary reports, in the period mentioned by the supplementary reports. We also checked, on a sample basis, the accuracy of the invoice details related to each additional report.

Our procedures have been performed, as described above, only on the selected transactions included in the attached Reporting Schedules, that are referring to the period 1 July 2020 - 31 December 2020. We have not performed any procedures to verify whether the Reporting Schedules include all the transactions that the Company has to report according to Article 92³ of Law 24/2017 for the current period.

Conclusion

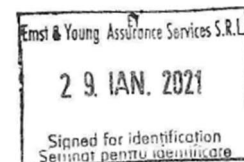
We formed our conclusion on the basis and considering the matters presented in the current limited assurance report. Based on the procedures performed as described above and evidence obtained, nothing has come to our attention that causes us to believe that:

- a) The information included in the Reporting Schedules attached is not, in all material respects, in accordance with the documents provided to us by the Company.
- b) The details included in the attached Reporting Schedules are not, in all material respects, consistent with the requirements of Law 24/2017 and FSA Regulation no. 5/2018 regarding the parties which signed the supporting documentation; the date when documentation was signed and its nature; the description of the type of goods/services as indicated in the documentation; the actual or estimated total value of the contract/agreement documentation, and, as applicable, the guarantees constituted and the stipulated penalties, the terms and the method of payment; as well as the related contractual conditions.
- c) The contracts related to the reported and selected transactions were not properly authorized by representatives of the Company and were not approved by the appropriate level of management or the Board of Directors or by the General Meeting of Shareholders in line with the Company's internal procedures.
- d) The prices have not been established by mutual agreement between the parties in accordance with the type of goods/services and also by considering other terms and conditions mentioned, as applicable, in the agreements between the parties and, respectively, were not determined in accordance with the criteria mentioned at point 5) from the list of procedures detailed above.

On behalf of,

Ernst & Young Assurance Services SRL
15-17, Ion Mihalache Blvd., floor 21, Bucharest, Romania

Registered in the electronic Public Register under No. FA77



Name of the Auditor/ Partner: Alexandru Lupea
Registered in the electronic Public Register under FA273

Bucharest, Romania
29 January 2021

Attachment

1. Reporting Schedules

CURRENT REPORT

In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations

Report date: **July 21, 2020**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0374-401020 / 004-0269-846901**

Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**



Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded a transaction of the type listed in Art. 82 of Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations**

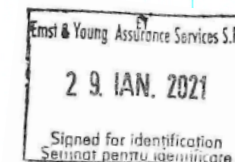
According to the provisions of art.82 of Law No.24/2017, S.N.G.N. ROMGAZ S.A. reports the following legal document:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value incl. VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1.	TERMO CALOR CONFORT S.A.	Addendum no. 3/ July 1, 2020 to Contract no. VG93/ September 30, 2019	Gas/sale purchase on the competitive market for heat producers and for non-households (period July 1, 2020 - October 1, 2021)	9,812,490.10	Advance payment, the settlement invoice due within 30 days after issue	-	-	0.10

Addendum no. 3/2020 modifies the price of Contract no. VG93/2019 according to ANRE Order no. 125/June 24, 2020, therefore the contract value. Thus, the updated contract value of Contr. no. VG93/2019, for the period October 1, 2019 – October 1, 2021, is **RON 46,181,853.20** VAT included, **increased by RON 9,812,490.10** VAT included, as compared to the previous reported value.

Addendum no. 3/July 1, 2020 was sent by TERMO CALOR CONFORT S.A. on July 17, 2020.

**Chief Executive Officer,
Constantin Adrian VOLINTIRU**



SUPPLEMENTARY REPORT

In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations

Report date: **July 21, 2020**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0374-401020 / 004-0269-846901**

Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**



Important event to be reported:

- **Total achieved value of a legal document of the type listed in art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations**

Taking into consideration that the current report published by S.N.G.N. ROMGAZ S.A as following: May 21, 2019 contains information regarding the **estimated value** of the contract, in compliance with Annex no. 12 of ASF Regulation no. 5/2018, S.N.G.N. ROMGAZ S.A reports the **total achieved value** of the legal document, as follows:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Achieved Contract Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1	ELECTROCENTRALE Constanta S.A.	Natural gas sales-purchase framework Agreement no. VG73/2019, concluded between gas producers and final eligible customers	Gas sales-purchase for producing thermal energy in cogeneration plants and in thermal plants for consumption	89,853,762.91	Settlement invoice due within 90 days after issue	-	-	Representing late payment interest rate for tax liability overdue payments

**Chief Executive Officer,
Constantin Adrian VOLINTIRU**



Ernst & Young Assurance Services S.R.L.
29. IAN. 2021
Signed for identification
Semnat pentru identificare

CURRENT REPORT

In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations

Report date: **July 28, 2020**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0374-401020 / 004-0269-846901**

Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**



Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded two transactions of the type listed in art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations**

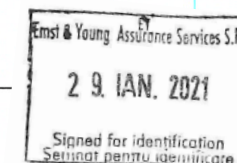
According to the provisions of art.82 of Law No.24/2017, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1	S.N.T.G.N. Transgaz S.A.	Contract no. 755L/ June 17, 2020	Monthly transmission services for NTS exit points (period July 1, 2020 – August 1, 2020)	703,861.20	Payment within 15 calendar days as of the invoice issue date	no	See Note*	See Note**

Note* The level of the financial guarantee payable by the User of Gas Transmission Network will be equal to the average value of the estimated monthly invoice for transmission services for the subsequent period of use.

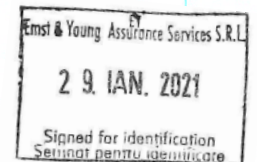
Note** For the late payment of invoices there shall be applied a late payment interest rate, calculated on the outstanding amount, equal to the penalty interest for outstanding payment of budgetary obligations, for each day of delay, starting with the 16th calendar day from the date of invoice issue until the full payment, including the date of payment, in case of default of payment within 15 calendar days from the due date.

The contract, signed by S.N.T.G.N TRANSGAZ S.A., was received by S.N.G.N. ROMGAZ S.A. on July 28, 2020.



No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
2	S.C. CENTRALA ELECTRICA DE TERMOFICARE ARAD	Natural gas sale/ purchase agreement no. VG31/June 12, 2020	Gas/sale purchase on the competitive market for heat producers and for non-households (period November 1, 2020-March 31, 2021)	36,385,440.00	Advance payment, the settlement invoice due within 30 days after issue	-	-	0.1%
The contract, signed by S.C. CENTRALA ELECTRICA DE TERMOFICARE ARAD, was received by S.N.G.N. ROMGAZ S.A. on July 24, 2020.								

**Chief Executive Officer,
Constantin Adrian VOLINTIRU**



SUPPLEMENTARY REPORT

In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations

Report date: **July 28, 2020**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0374-401020 / 004-0269-846901**

Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**



Important event to be reported:

- **Total achieved value of two legal documents of the type listed in art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations**

Taking into consideration that the current report published by S.N.G.N. ROMGAZ S.A on March 12, 2020 contains information regarding the **estimated value** of the contracts, in compliance with Annex no. 12 of ASF Regulation no. 5/2018, S.N.G.N. ROMGAZ S.A reports the **total achieved value** of the two legal documents, as follows:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Achieved Contract Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1.	S.N.T.G.N. Transgaz S.A.	Contract no. 155T/ February 11, 2020	Quarterly transmission services for NTS entry points (period April 01, 2020 – July 01, 2020)	2,117,177.79	Payment within 15 calendar days as of the invoice issue date	no	See Note*	See Note**
2	S.N.T.G.N. Transgaz S.A.	Contract no. 156T/ February 11, 2020	Quarterly transmission services for NTS exit points (period April 01, 2020- July 01, 2020)	657,147.04	Payment within 15 calendar days as of the invoice issue date	no	See Note*	See Note**

Note* The level of the financial guarantee payable by the User of Gas Transmission Network will be equal to the average value of the estimated monthly invoices for transmission services for the subsequent period of use.

Note** For the late payment of invoices after 15 calendar days as of the invoice issue date, there shall be applied a late payment interest rate, calculated on the outstanding amount, equal to the penalty interest for outstanding payment of budgetary obligations, for each day of delay, starting with the 16th calendar day from the date of invoice issue until the full payment, including the date of payment, or until the enforcement of the guarantees stipulated in the contract, in case of default of payment within 15 calendar days from the due date.

Chief Executive Officer,
Constantin Adrian VOLINTIRU
ROBERT CIURCĂ

Ernst & Young Assurance Services S.R.L.
29. IAN. 2021
Signed for identification
Semnat pentru identificare

CURRENT REPORT

In compliance with Law no. 24/2017 and FSA Regulation no. 5/2018

Report date: **July 30, 2020**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130**

Phone/fax no: **004-0374-401020 / 004-0269-846901**

Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**



Important event to be reported:

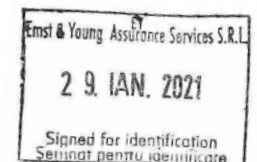
- **S.N.G.N. ROMGAZ S.A. concluded one transaction of the type listed in art. 234 paragraph 1, letter i) from F.S.A. Regulation no 5/2018 regarding Issuers of Financial Instruments and Market Operations**

According to the provisions of art. 234 of **art. 234 paragraph 1, letter i) from FSA Regulation no 5/2018**, S.N.G.N. ROMGAZ S.A. reports a legal document whose value exceeds 10% of the 2019 net turnover, as follows:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated contract Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1	S. ELECTROCENTRALE BUCURESTI S.A.	Natural gas sales-purchase agreement no. VG35/July 1, 2020, concluded between gas producers and final eligible customers	Gas sales-purchase for producing thermal energy in cogeneration plants and in thermal plants for consumption (period July 1, 2020 - October 1, 2021)	547,857,020.94	Settlement invoice due within 90 days after issue	-	-	Representing late payment interest rate for tax liability overdue payments

The contract no. VG35/July 1, 2020 was sent by ELECTROCENTRALE BUCURESTI S.A. on July 29, 2020.

**Chief Executive Officer,
Constantin Adrian VOLINTIRU**



CURRENT REPORT

In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations

Report date: **August 4, 2020**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0374-401020 / 004-0269-846901**

Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**



Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded a transaction of the type listed in Art. 82 of Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations**

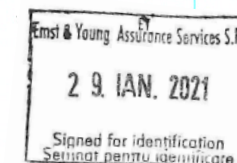
According to the provisions of art. 82 of Law No.24/2017, S.N.G.N. ROMGAZ S.A. reports the following legal document:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value incl. VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1	S. ELECTROCENTRALE Constanta S.A.	Gas sales - purchase agreement no. VG32/July 1, 2020 concluded between gas producers and final eligible customers	Gas sales-purchase for producing thermal energy in cogeneration plants and in thermal plants for consumption and non-households (period July 1, 2020 – October 1, 2021)	75,857,943.37	Settlement invoice due within 90 days after issue	-	-	Representing late payment interest rate for tax liability overdue payments

Contract no. VG32/July 1, 2020, signed by ELECTROCENTRALE Constanta S.A., was received at SNGN Romgaz SA on July 31, 2020.

**Chief Executive Officer,
Constantin Adrian VOLINTIRU**

ROBERT CIURCĂ



CURRENT REPORT

In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations

Report date: **August 13, 2020**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0374-401020 / 004-0269-846901**

Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**



Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded a transaction of the type listed in art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations**

According to the provisions of art.82 of Law No.24/2017, S.N.G.N. ROMGAZ S.A. reports the following legal document:

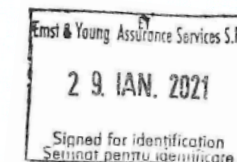
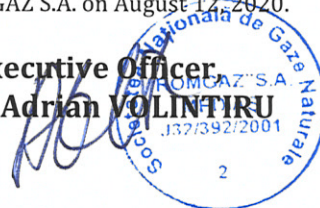
No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1	S.N.T.G.N. Transgaz S.A.	Contract no. 820L/July 22, 2020	Monthly transmission services for NTS exit points (period August 1, 2020 – September 1, 2020)	1,007,097.00	Payment within 15 calendar days as of the invoice issue date	no	See Note*	See Note**

Note* The level of the financial guarantee payable by the User of Gas Transmission Network will be equal to the value of the estimated monthly invoice for transmission services for the subsequent period of use.

Note** For the late payment of invoices, there shall be applied a late payment interest rate, calculated on the outstanding amount, equal to the penalty interest for outstanding payment of budgetary obligations, for each day of delay, starting with the 16th calendar day from the date of invoice issue until the full payment, including the date of payment, in case of default of payment within 15 calendar days from the due date.

The contract, signed by S.N.T.G.N TRANSGAZ S.A., was received by S.N.G.N. ROMGAZ S.A. on August 12, 2020.

**Chief Executive Officer,
Constantin Adrian VOLINTIRU**



CURRENT REPORT

In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations

Report date: **August 25, 2020**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0374-401020 / 004-0269-846901**

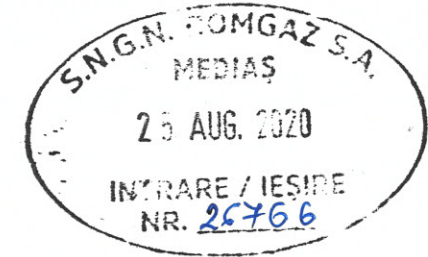
Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**



Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded a transaction of the type listed in art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations**

According to the provisions of art.82 of Law No.24/2017, S.N.G.N. ROMGAZ S.A. reports the following legal document:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated contract Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1	S.N.G.N. ROMGAZ S.A. – Filiala de Inmagazinare Gaze Naturale Depogaz Ploiesti S.R.L.	Addendum no. 2/August 1, 2020 to Contract no. 528/March 31, 2020	Natural gas underground storage services (period August 01, 2020 - March 31, 2021)	7,111,440.00	Payment within 15 calendar days from invoice issue date	-	See note*	See note**

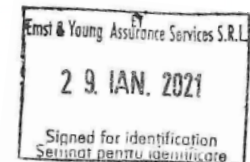
Addendum no. 2/2020 modifies the value of Contract no. 528/2020 as a result of supplementing the reservation of underground gas storage capacity. Thus, the updated contract value of Contract no. 528/2020, for the period April 1, 2020 – March 31, 2021, is **RON 38,717,840.00** VAT included, **increased by RON 7,111,440.00** VAT included, as compared to the previous reported value.

Note* Parties agreed that no guarantee will be issued

Note** Nonfulfillment of invoice payment obligations implies the application of a delay penalty, calculated on the outstanding amount, equal to the penalty interest for outstanding payment of budgetary obligations, for each day of delay, starting with the 16th calendar day from the invoice issue date until the full payment, including the payment date, in case of payment default within 15 calendar days from the due date.

The Addendum arrived at S.N.G.N. ROMGAZ S.A., signed by DEPOGAZ Ploiesti representatives, on August 21, 2020.

**Chief Executive Officer,
Constantin Adrian VOLINTIRU**



CURRENT REPORT

In compliance with Law 24/2017 regarding Issuers of Financial Instruments and Market Operations

Report date: **September 18, 2020**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0374-401020 / 004-0269-846901**

Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**



Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded four transactions with S.N.T.G.N. TRANSGAZ S.A.**

According to the provisions of Law No.24/2017, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1	S.N.T.G.N. Transgaz S.A.	Contract no. 24/August 21, 2020	Annual transmission services for NTS entry points (period October 1, 2020 – October 1, 2021)	125,254,495.47	Payment within 15 calendar days as of the invoice issue date	no	See Note*	See Note**
2	S.N.T.G.N. Transgaz S.A.	Contract no. 90/August 21, 2020	Annual transmission services for NTS exit points (period October 1, 2020 – October 1, 2021)	18,894,707.13	Payment within 15 calendar days as of the invoice issue date	no	See Note*	See Note**
3	S.N.T.G.N. Transgaz S.A.	Contract no. 17T/August 21, 2020	Quarterly transmission services for NTS exit points (period October 1, 2020 – January 1, 2021)	965,919.05	Payment within 15 calendar days as of the invoice issue date	no	See Note*	See Note**

Note* The level of the financial guarantee payable by the User of Gas Transmission Network will be equal to the average value of the estimated monthly invoices for transmission services for the subsequent period of use.

Note**For the late payment of invoices, there shall be applied a late payment interest rate, calculated on the outstanding amount, equal to the penalty interest for outstanding payment of budgetary obligations, for each day of delay, starting with the 16th calendar day from the date of invoice issue until the full payment, including the date of payment, in case of default of payment within 15 calendar days from the due date.

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
3	S.N.T.G.N. Transgaz S.A.	Contract no. 885L/August 19, 2020	Monthly transmission services for NTS exit points (period September 1, 2020 – October 1, 2020)	1,038,870.00	Payment within 15 calendar days as of the invoice issue date	no	See Note***	See Note****

Note*** The level of the financial guarantee payable by the User of Gas Transmission Network will be equal to the value of the estimated monthly invoice for transmission services for the subsequent period of use.

Note**** For the late payment of invoices, there shall be applied a late payment interest rate, calculated on the outstanding amount, equal to the penalty interest for outstanding payment of budgetary obligations, for each day of delay, starting with the 16th calendar day from the date of invoice issue until the full payment, including the date of payment, in case of default of payment within 15 calendar days from the due date.

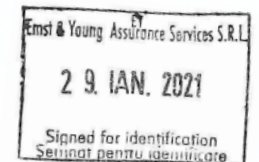
Contracts no. 24/2020, no. 17T/2020 and no. 885L/2020 were received from S.N.T.G.N. TRANSGAZ S.A. on September 15, 2020.

Contract no. 90/2020, signed by S.N.G.N. ROMGAZ S.A., was sent to S.N.T.G.N TRANSGAZ S.A. on September 16, 2020.

Chief Executive Officer,
Constantin Adrian VOLINTIRU



Deputy Chief Executive Officer
Daniel Corneliu PENA



CURRENT REPORT

In compliance with Law no. 24/2017 and FSA Regulation no. 5/2018

Report date: **October 9, 2020**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0374-401020 / 004-0269-846901**

Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**



Important event to be reported:

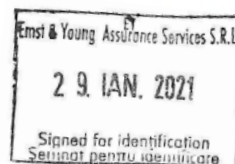
- **S.N.G.N. ROMGAZ S.A. concluded a transaction of the type listed in art. 234 paragraph 1, letter i) from FSA Regulation no 5/2018 regarding Issuers of Financial Instruments and Market Operations**

According to the provisions of **art. 234 paragraph 1, letter i) from FSA Regulation no 5/2018**, S.N.G.N. ROMGAZ S.A. reports a legal document whose value exceeds 10% of the 2019 net turnover, as follows:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated contract Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1	S. Electrocentrale București S.A.	Addendum no. 13/September 23, 2020 to Contract no 8/2016	Gas/sales purchase for non-household customers (period October 1, 2020-September 30, 2021)	525,936,704.49	Settlement invoice due within 90 days after issue	-	-	Representing late payment interest rate for tax liability overdue payments

Addendum no. 13/2020 extends the period, modifies the price and the quantity from Contr. no. 8/2016, therefore the contract value. Thus, the total value of Contr. 8/2016, for the period August 1, 2016 - September 30, 2020 is **RON 2,696,140,842.03** VAT included, **increased by RON 525,936,704.49** VAT included, as compared to the previous reported value.
 Addendum no. 13/2020 to Contract no 8/2016 was approved by Romgaz Ordinary General Meeting of Shareholders through Resolution no. 9/September 21, 2020.
 Addendum no.13/2020 was sent by Electrocentrale Bucuresti SA on September 29, 2020 and the Energy Trading Department within S.N.G.N. Romgaz S.A. came into possession of the legal document on October 7, 2020.

Chief Executive Officer,
Constantin Adrian VOLINTIRU



Deputy Chief Executive Officer,
Daniel Corneliu PENA

