

Voting results

of the Ordinary General Meeting of Shareholders Societatea Nationala de Gaze Naturale „ROMGAZ” – S.A. on September 21, 2020

In compliance with the provisions of art. 209 Regulation no. 5/2018 on issuers of financial instruments and market operations of the Financial Supervisory Authority, S.N.G.N. Romgaz S.A. - a company managed in an one-tier system, incorporated and operating under the laws of Romania, registered with the Trade Register Office of Sibiu Court under number J32/392/2001, fiscal code RO 14056826, having its headquarters at Mediaș, 4 Constantin Motas Square, Sibiu County, with a subscribed and paid up share capital of lei 385,422,400, divided in 385,422,400 registered shares, with a nominal value of leu 1 per each share (hereinafter referred to as „ROMGAZ” or the „Company”), hereby announces the voting results of the Ordinary General Meeting of Shareholders (hereinafter referred to as “OGMS”) held on September 21, 2020, on first meeting, under valid legal conditions, at the SNGN ROMGAZ SA working point located in Bucharest, Sector 1, 59 Grigore Alexandrescu Street, 5th floor, having the following:

A. Situation of shares and voting rights on the date of the OGMS

Share capital: lei 385,422,400
Nominal value per share: leu 1
Voting right per share: 1
Type of share: registered shares

Total number of shares: 385,422,400
Voting shares: 385,422,400
Total number of votes exercisable: 385,422,400

At the at the first convening of the Ordinary General Meeting of Shareholders on September 21, 2020, 1:00 pm (Romania time), 36 shareholders casted their vote, holding a number of 301,428,333 shares, representing 78.2073% of the total number of shares, according to shareholder’s list communicated by Depozitarul Central on September 9, 2020, reference date of the Ordinary General Meeting of Shareholders (statutory quorum) and 78.2073% from the total voting rights.

B. Voting results of OGMS on September 21, 2020

Item 1 on the agenda „ Approval to conclude the Addendum no 13/2020 to Gas Sales Contract no. 8/2016 concluded by SNGN ROMGAZ SA with Electrocentrale Bucuresti SA”

The Resolutions approved for item 1 on the agenda are as follows:

„Approves the conclusion of the Addendum no 13/2020 to gas Sales Contract no. 8/2016 concluded with Electrocentrale Bucuresti SA”.

This Resolution is approved with 299,516,892 votes representing 77.7113% from the sharecapital and 99.9942% from the total votes validly casted held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 12 of the Articles of Incorporation.

The votes were recorded as follows:

- 299,534,156 votes were validly casted of which:
 - 299,516,892 votes “for”
 - 17,264 votes “against”
 - 0 votes “abstain” and
- 1,894,177 votes were not casted.

Item 2 on the agenda „Authorise the Chairman and the Secretary of the meeting to sign the Resolution of the Ordinary General Meeting of Shareholders”

The Resolution approved for item 2 on the agenda is as follows:

„Article 10 Authorises the Chairperson and the Secretary of the meeting to sign the resolution of the Ordinary General Meeting of Shareholders”.

This Resolution is approved with 299,534,156 votes representing 77.7158% from the sharecapital and 100% from the total votes validly casted held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 12 of the Articles of Incorporation.

The votes were recorded as follows:

- 299,534,156 votes were validly casted of which:
 - 299,534,156 votes “for”
 - 0 votes “against”
 - 0 votes “abstain” and
- 1,894,177 votes were not casted.