

SUPPLEMENTARY REPORT

In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations

Report date: **May 12, 2020**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0374-401020 / 004-0269-846901**

Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**



Important event to be reported:

- **Total achieved value of eight legal documents of the type listed in art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations**

Taking into consideration that the current reports published by S.N.G.N. ROMGAZ S.A as following: August 1, 2016; October 5, 2018; May 21, 2019; July 8, 2019, July 9, 2019; July 18, 2019, November 8, 2019, October 18, 2019 contain information regarding the **estimated value** of the contracts, in compliance with Annex no. 12 of ASF Regulation no. 5/2018, S.N.G.N. ROMGAZ S.A reports the **total achieved value** of the eight legal documents, as follows:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Achieved Contract Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1	S.C. Electrocentrale Bucuresti S.A.	Contract no.9/2016	Gas sale/ purchase for Non households (period August 01, 2016 – March 31, 2020)	1,768,311,058.74	See Note*	-	-	See Note**

Note*: The settlement invoice is due in 15 days from the issue date for the equivalent value of UGS services and transportation of gas to storages (for the period June 1, 2019-September 30, 2019) and for gas withdrawal services from storages and transportation services to the delivery point (for the period November 1, 2019-March 31, 2020). The settlement invoice is due in 90 days from the issue date for the equivalent value of internal gas produced and delivered during the respective month.

Note**: Representing late payment interest rate for tax liability overdue payments

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Achieved Contract Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
2	Termoficare Oradea S.A.	Contract no. VG31/2018	Gas sale/purchase for Non households and for underground storage (period October 1, 2018 – February 29, 2020)	174,315,433.44	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.10
3	Termoficare ORADEA S.A.	Natural gas sales-purchase framework agreement no.VG74/2019, concluded between gas producers and final eligible customers	Gas sales-purchase for producing thermal energy in cogeneration plants and in thermal plants for consumption (period May 1, 2019 – March 31, 2020)	89,735,133.91	Settlement invoice due within 15 days after issue	-	-	Representing late payment interest rate for tax liability overdue payments
4	Termo Calor Confort S.A.	Natural gas sales-purchase framework agreement no.VG76/2019, concluded between gas producers and final eligible customers	Gas sales-purchase for producing thermal energy in cogeneration plants and in thermal plants for consumption (period October 1, 2019 – March 31, 2020)	22,330,855.34	Settlement invoice due within 15 days after issue	-	-	Representing late payment interest rate for tax liability overdue payments
5	MODERN CALOR S.A.	Natural gas sales-purchase framework agreement no.VG77/2019, concluded between gas producers and final eligible customers	Gas sales-purchase for producing thermal energy in cogeneration plants and in thermal plants for consumption (period October 1, 2019 – March 31, 2020)	8,883,485.04	Settlement invoice due within 15 days after issue	-	-	Representing late payment interest rate for tax liability overdue payments
6	C.E.T. GOVORA S.A.	Natural gas sales-purchase framework agreement no.VG79/2019, concluded between gas producers and final eligible customers	Gas sales-purchase for producing thermal energy in cogeneration plants and in thermal plants for consumption (period October 1, 2019 - March 31, 2020)	1,885,690.75	Settlement invoice due within 15 days after issue	-	-	Representing late payment interest rate for tax liability overdue payments

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Achieved Contract Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
7	S.C. CENTRALA ELECTRICA DE TERMOFICARE ARAD S.A.	Natural gas sales-purchase framework agreement no. VG101/2019, concluded between gas producers and final eligible customers	Gas sales-purchase for producing thermal energy in cogeneration plants and in thermal plants for consumption (period November 1, 2019 - March 31, 2020)	15,566,151.57	Settlement invoice due within 15 days after issue	-	-	Representing late payment interest rate for tax liability overdue payments
8	SOCIETATEA COMPLEX ENERGETIC HUNEDOARA S.A.	Natural gas sales/purchase framework agreement no.VG87/2019, concluded between gas producers and final eligible customers	Gas sales-purchase for producing thermal energy in cogeneration plants and in thermal plants for consumption (period October 1, 2019 - April 1, 2020)	1,149,777.24	Settlement invoice due within 15 days after issue	-	-	Representing late payment interest rate for tax liability overdue payments

**Chief Executive Officer,
Constantin Adrian VOLINTIRU**

