



## Report on 2019P Key Operational Results

Report date: **January 28, 2020**

Company name: **S.N.G.N. ROMGAZ S.A.**

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Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

This report provides 2019 preliminary information on important operational indicators of Romgaz Group. The Q4/FY2019 consolidated financial results will be published on February 25, 2020. The information in this report may undergo changes and may differ from those that will be published in the Q4/FY2019 report.

### Operational results

Q4 2018	Q3 2019	Q4 2019P	ΔQ4* (%)	Main indicators	2018	2019P	Δ2019P (%)
9.09	8.06	8.57	-5.7	Total hydrocarbon production (mln boe), of which:	34.35	34.07	-0.8
9.07	8.03	8.53	-5.9	Gross gas production (mln boe)	34.29	33.92	-1.1
1,410.9	1,249.8	1,327.4	-5.9	Gross gas production (mln cm)	5,333.3	5,276.9	-1.1
0.021	0.031	0.036	+69.5	Condensate production (mln boe)	0.065	0.144	+120.4
2,589	3,697	4,388	+69.5	Condensate production (tons)	7,867	17,340	+120.4
15.0	9.0	12.9	-14.0	Gas from domestic production delivered to the market (TWh)	53.2	50.0	-6.0
414.5	120.4	298.0	-28.1	Electricity production (GWh)	1,165.2	590.1	-49.4
819.0	0.0	347.1	-57.6	Invoiced UGS withdrawal services (mln cm)	1,949.9	1,271.8	-34.8
119.6	1,226.5	346.1	+189.4	Invoiced UGS injection services (mln cm)	1,731.2	2,620.5	+51.4

P – preliminary

\* Q4 2019P vs Q4 2018

1 tone = 8.276 boe

1 bcm = 6.428571 mln. boe

Chief Executive Officer,  
Constantin Adrian VOLINTIRU

NELU PARASCHIV

Capital social: 385.422.400 lei

CIF: RO 14056826

Nr. Ord.reg.com/an : J32/392/2001

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Such forward-looking statements are based on numerous assumptions regarding the Group’s present and future business strategies and the environment in which the Group will operate in the future and should not be taken as promises.

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