

CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art.225 and CNVM Regulation no. 1/2006

Report date: **April 25, 2014**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded new legal documents with SC ELECTROCENTRALE GALATI SA**

According to the provisions of Art. 225 of Capital Market Law No.297/2004, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

No.	Party to the Agreement	No and date of Agreement	Scope of Agreement	Estimated Value of Agreement incl TVA (LEI)	Terms and Methods of Payment	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1.	SC ELECTROCENTRALE GALATI SA	Addendum 16/2014 la Cv/c 16/2013 (period April 24 - April 30, 2014)	Gas sale/purchase on competitive market	2 165 187.5	Advance payment, settlement invoice due within 30 days from the issue of invoice	no	114 149 249	0.05%/day
2.	SC ELECTROCENTRALE GALATI SA*)	Rescheduling Agreement 11587/April 24,2014	Debt restructuring	154 410 578.45	The last business day of every month between April 2014 and May 2016	no	114 149 249	0.05%/day interest rate on the installments and 0.05%/day penalties for outstanding payment of installments

*)Note: Contract No. 11587/April 24,2014 and its value results from outstanding payments related to previous contracts (including Cv/c 16/2013).

Director General,
Virgil - Marius Metea

