

CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art.225 and CNVM Regulation no. 1/2006

Report date: **February 05, 2015**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Important event to be reported:

- **Additional clarifications referring to the Current Report dated February 3, 2015 and the legal documents concluded by S.N.G.N. ROMGAZ S.A. with S.C. Electrocentrale Bucuresti S.A. and S.C. Electrocentrale Galati S.A.**

S.N.G.N. ROMGAZ S.A. has recently concluded three addenda with **S.C. Electrocentrale Bucuresti S.A.** (Add.no.18/2014, Add.no.19/ 2014 and Add.no. 20/2015) having as scope delivery of natural gas for the period January – September 2015.

Upon entering into force of Add.no.19/ 2014, Add.no.18/ 2014 shall become null and void.

Addendum no.20/2015 has been concluded pursuant to the implementation of the ANRE Order no.161/2014 on approving “The Methodology for allocating natural gas quantities resulted from the production activity, necessary to cover the household consumption and the consumption of thermal energy producers, exclusively for gas quantities used to generate thermal energy in cogeneration plants and in power plants, intended for household consumption”. Implementation of the ANRE Order no. 161/2014 has resulted in the modification of the gas shares from current production and storage, as compared to the defined shares in Addendum No.19/ 2014.

The summary of the legal documents and the total estimated value of the agreement (including Addenda) concluded for the period January – September 2015 with S.C. Electrocentrale Bucuresti S.A. is shown below:

Party to the Agreement	No and date of Agreement	Gas Delivery Period	Estimated Value of Agreement including VAT (LEI)	Comments
S.C. ELECTROCENTRALE BUCURESTI S.A.	Add.no.18/2014 to Gas Sale/Purchase Agreement no.15/2009	January - September 2015	696,787,000.00	Add.no.18/2014 shall become null and void upon entering into force of Add.no.19/2014
	Add.no.19/2014 to Gas Sale/Purchase Agreement no.15/2009	January - September 2015	580,828,772.00	- Upon entering into force of Add.no.19/2014, Add.no.18/2014 shall become null and void; -The value of the Add.no.19/2014 shall be partially amended by Add.no.20/2015
	Add.no.20/2015 to Gas Sale/Purchase Agreement no.15/2009	January - September 2015	230,463,007.36	Upon entering into force of Add.no.20/2015, a component of the total estimated value of Add.no. 19/2014 shall be amended
	Gas Sale/Purchase Agreement no.15/2009 (including Add. no.18/2014, Add. no.19/2014 and Add. no.20/2015)	January - September 2015	589,080,307.36	The estimated value of the Gas Sale/Purchase Agreement no.15/2009 (including Addenda) for the gas delivery period January – September 2015

In conclusion, the total estimated value of the Sale/Purchase Agreement no.15/2009 (including Addenda), concluded with S.C. Electrocentrale Bucuresti S.A. for the gas delivery period January - September 2015, amounts to RON 589,080,307.36.

S.N.G.N. ROMGAZ S.A. has recently concluded two addenda with S.C. Electrocentrale Galati S.A. (Add.no.9/2014 and Add.no.10/2015) having as scope delivery of natural gas for the period January 2015.

Addendum no.10/2015 has been concluded pursuant to the implementation of the ANRE Order no.161/2014 on approving "The Methodology for allocating natural gas quantities resulted from the production activity, necessary to cover the household consumption and the consumption of thermal energy producers, exclusively for gas quantities used to generate thermal energy in cogeneration plants and in power plants, intended for household consumption". Implementation of the ANRE Order no.161/2014 has resulted in the modification of the gas shares from current production and storage, as compared to the defined shares in Addendum no.9/2014.

The summary of the legal documents and the total estimated value of the agreement (including Addenda) concluded for the period January 2015 with S.C. Electrocentrale Galati S.A. is shown below:

Party to the Agreement	No and date of Agreement	Gas Delivery Period	Estimated Value of Agreement including VAT (LEI)	Comments
S.C. ELECTROCENTRALE GALATI S.A.	Add.no.9/2014 to Sale/Purchase Agreement no.4/2014	January 2015	21,312,008.61	The value of Add.no.9/ 2014 shall be partially amended by Add.no.10/2015
	Add.no.10/2015 to Sale/Purchase Agreement no.4/2014	January 2015	8,883,940.26	Upon entering into force of Add.no 10/2015, a component of the total estimated value of Add.no.9/2014 shall be partially amended
	Gas Sale/Purchase Agreement no .4/2014 (including Add.no.9/2014 and Add.no.10/2015)	January 2015	21,650,282.76	The estimated value of the Gas Sale/Purchase Agreement no.4/2014 (including Addenda) for the gas delivery period January 2015

In conclusion, the total estimated value of the Sale/Purchase Agreement no.4/2014 (including Addenda), concluded with S.C. Electrocentrale Galati S.A. for the gas delivery period January 2015, amounts to RON 21,650,282.76.

Director General,
Virgil - Marius Metea


