

CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art.225 and CNVM Regulation no. 1/2006

Report date: **October 28, 2015**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Important event to be reported:

- **Reevaluation of the value of a legal document concluded between S.N.G.N. ROMGAZ S.A. and a company where the Romanian State is major shareholder**

Following the reevaluation of Contract No. 37/2015 concluded between S.N.T.G.N. TRANSGAZ S.A. (as transmission system operator) and S.N.G.N. ROMGAZ S.A. (as transmission network user), submitted to the Capital Market according to the current report dated October 20, 2015, the estimated value of the contract has changed as follows:

No.	Party to the Agreement	No and date of Agreement	Scope of Agreement	Estimated Value of Agreement including VAT (LEI)	Terms and Methods of Payment	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1.	S.N.T.G.N. TRANSGAZ S.A.	Contract no. 37/2015 (period October 1, 2015 – October 1, 2016)	Transmission services	121,094,839.23	Payment within 15 calendar days from the issue of invoice	no	25% from the value of the firm and interruptible transmission capacity, booked for the entire validity term of the contract	-

**Director General,
Virgil - Marius Metea**

