

CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art.224 and CNVM Regulation no. 1/2006

Report date: April 29, 2016

Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A.

Address: Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130

Phone/fax no: 004-0269-201020 / 004-0269-846901

Fiscal Code: RO14056826

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

Important event to be reported:

- S.N.G.N. ROMGAZ S.A. has concluded an addendum with Engie Romania S.A.

In accordance with the provisions of Article 224 of Capital Market Law No.297/2004, regarding Capital Market Law and Article 113 Item B (c) of Regulation No 1/2006 regarding the issuers and operations with securities S.N.G.N. ROMGAZ S.A. reports the following legal document:

No.	Party to the Agreement	No and date of Agreement	Scope of Agreement	Estimated Value of Agreement*) incl TVA (RON)	Terms and Methods of Payment	Mutual Receivables	Issued Guarantee	Penalties
1.	ENGIE ROMANIA S.A	Addendum No.3/April 15,2016 to Contract no. 11/ September 09,2015	Natural Gas sale/purchase (period April 16,2016 – September 30, 2016)	200,520,000.00	Payment within 30 calendar days as of the date of invoice	-	Letter of guarantee in amount of RON 70,680,000.000	0.1 %/day

*) Starting with April 16, 2016, by Addendum no.3/April 15, 2016 was modified the gas quantity provided in the Contract no. 11/ September 09, 2015. Namely, for the period October 01, 2015 – September 30, 2016, the estimated value of the contract no.11/2015 is increased by RON 105,240,000.00, from RON 450,120,000.00 (according to Current Report from September 18, 2015) to RON 555,360,000.00.

Director General,
Virgil - Marius METEA

