

ROMGAZ

Societatea Națională de Gaze Naturale Romgaz S.A. - Medias - România

**CURRENT REPORT****In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instrument and Market Operations**Report date: **June 19, 2017**Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**Address: **Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130**Phone/fax no: **004-0269-201020 / 004-0269-846901**Fiscal Code: **RO14056826**Trade Register registration number: **J32/392/2001**Subscribed and paid in share capital: **385,422,400 RON**Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)****Important event to be reported:**

- **S.N.G.N. ROMGAZ S.A. concluded legal documents with companies where the Romanian State is major shareholder**

According to the provisions of art.82 of Law No.24/2017, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1	S.C. ELECTROCENTRALE CONSTANTA S.A.	Add no.7/June 13, 2017 to Contract no.25/2016	Change of scope and update of volumes in Natural gas Sale/Purchase Contract on the competitive market (period May 02, 2017 - September 30, 2017)	11,793,218.82	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1
<p>Note: Addendum no. 7/2017 changes the scope of Contract no. 25/2016 for the period May 02, 2017 - September 30, 2017 because of GR no. 461/2016 termination of validity. Addendum no. 7/2017 also modifies the gas quantity and implicitly the value of Contract no. 25/2016. Thus, the total value of Contract no. 25/2016 is RON 76,707,984.55 VAT included, decreased by RON 3,892,733.42 as compared to the previous reported value (for the period October 1, 2016 - September 30, 2017).</p>								

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
2	S.C. Electrocentrale Bucuresti S.A.	Transaction Contract no. 11563/May 31, 2017	Sale-purchase natural gas on the competitive market (period April 01, 2017 – April 30, 2017)	3,792,917.06	Settlement invoice due within 30 days after issue	-	-	representing (late payment interest rate for tax liability overdue payments)/day
3	S.C. Electrocentrale Bucuresti S.A.	Transaction Contract no. 11565/May 31, 2017	Sale-purchase natural gas on the competitive market (period May 01, 2017 – May 31, 2017)	2,907,624.22	Settlement invoice due within 30 days after issue	-	-	representing (late payment interest rate for tax liability overdue payments)/day
4	S.C. Electrocentrale Bucuresti S.A.	Addendum no. 7/ May 31, 2017 to Contract no. 9/2016	Update of price in the Contract of Gas sale/ purchase on the competitive market (period June 01, 2017–September 30, 2017)	46,047,050.00	Advance Payment, the settlement invoice due within 30 days after issue	-	-	representing (late payment interest rate for tax liability overdue payments)/day

Note: Addendum no. 7/2017 modifies the natural gas price of Contract no. 9/2016 for June-September 2017 and, therefore, the contract value. Thus, the updated total value of Contract no. 9/2016 is RON 549,257,158.11 VAT included, increased by RON 7,134,050.00 as compared to the initial reported value (for the period August 1, 2016 – September 30, 2017).

The Transaction Contracts and the Addendum have been signed and sent by Electrocentrale Bucuresti S.A. on June 15, 2017.

Director General,
Virgil - Marius METEA

