

ROMGAZ

Societatea Națională de Gaze Naturale Romgaz S.A. - Mediaș - România

CURRENT REPORT

In compliance with Law 24/2017 and Regulation no. 1/2006

Report date: September 29, 2017

Company name: Societatea Națională de Gaze Naturale ROMGAZ S.A.

Address: Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130

Phone/fax no: 004-0269-201020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)



Important event to be reported:

- S.N.G.N. ROMGAZ S.A. concluded legal documents whose estimated value exceeds 10% of the net turnover for financial year 2016 and legal documents with companies where the Romanian State is major shareholder

I. According to the provisions of art.82 of Law No.24/2017, regarding Issuers of Financial Instrument and Market Operations and art. 113. B. letter c) of Regulation no. 1/2006 regarding Issuers and Market Operations, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

| No | Party to the Agreement | Agreement No and date | Scope of Agreement | Estimated Value including VAT (RON) | Terms and Payment Methods | Mutual Receivables | Issued Guarantee | Penalties (%/day) |
|----|-------------------------------------|---|--|-------------------------------------|---|--------------------|------------------|--|
| 1 | S.C. Electrocentrale Bucuresti S.A. | Addendum no. 7/ September 28, 2017 to Contract no. 8/2016 | Sale-purchase natural gas on the competitive market (period October 01, 2017 – September 30, 2018) | 505,981,556.60 | Settlement invoice due within 90 days after issue | - | - | representing (late payment interest rate for tax liability overdue payments)/day |

Note: Addendum no. 7/2017 modifies period, price and quantity of Contract no. 8/2016, therefore, the contract value. Thus, the updated total value of Contract no. 8/2016 for the period August 1, 2016 – September 30, 2018 is RON 983,478,656.60 VAT included, increased by RON 505,981,556.60 as compared to the initial reported value.

| No | Party to the Agreement | Agreement No and date | Scope of Agreement | Estimated Value including VAT (RON) | Terms and Payment Methods | Mutual Receivables | Issued Guarantee | Penalties (%/day) |
|---|--|--|---|-------------------------------------|---|--------------------|------------------|--|
| 2 | S.C. Electrocentrale Bucuresti S.A. | Addendum no. 10/ September 28, 2017 to Contract no. 9/2016 | Sale-purchase natural gas on the competitive market (period October 01, 2017 – September 30, 2018) | 503,101,490.65 | Settlement invoice due within 90 days after issue | - | - | representing (late payment interest rate for tax liability overdue payments)/day |
| <p>Note: Addendum no. 10/2017 modifies period, price and quantity of Contract no. 9/2016, therefore, the contract value. Thus, the updated total value of Contract no. 9/2016 for the period August 1, 2016 – September 30, 2018 is RON 1,052,358,648.76 VAT included, increased by RON 503,101,490.65 as compared to the initial reported value.</p> | | | | | | | | |

II. According to the provisions of art.82 of Law No.24/2017 regarding Issuers of Financial Instrument and Market Operations, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

| No | Party to the Agreement | Agreement No and date | Scope of Agreement | Estimated Value including VAT (RON) | Terms and Payment Methods | Mutual Receivables | Issued Guarantee | Penalties (%/day) |
|--|--------------------------------------|--|---|-------------------------------------|--|--------------------|------------------|-------------------|
| 1 | S.C. CET GOVORA S.A. | Addendum no. 1/ September 15, 2017 to Contract no. 95/2017 | Sale-purchase natural gas on the competitive market (period October 01, 2017 – September 30, 2018) | 26,349,012.64 | Advance Payment, the settlement invoice due within 30 days after issue | - | - | 0.03 |
| <p>Note: Addendum no. 1/2017 modifies the price of Contract no. 95/2017, therefore, the contract value. Thus, the updated total value of Contract no. 95/2017 for the period July 1, 2017– September 30, 2018 is RON 31,950,323.86 VAT included, decreased by RON 389,485.64 RON as compared to the initial reported value. Addendum no 1/2017 has been signed and sent by CET GOVORA on September 27, 2017.</p> | | | | | | | | |
| 2 | S.C. TERMO CALOR CONFORT S.A. | Contract no 125/ September 22, 2017 | Sale-purchase natural gas on the competitive market (period October 01, 2017 – September 30, 2018) | 34,141,311.34 | Advance Payment, the settlement invoice due within 30 days after issue | - | - | 0.10 |

Director General,
Virgil - Marius METEA

