

## CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art.225 and CNVM Regulation no. 1/2006

Report date: **January 06, 2017**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**



### Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded legal documents with companies where the Romanian State is major shareholder**

According to the provisions of Art. 225 of Capital Market Law No.297/2004, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1.	<b>S.C. TERMOFICARE ORADEA S.A. <sup>1)</sup></b>	Add no.5/December 29, 2016 to Contract no.38/2015	Gas sale/purchase on the competitive market for heat producers (period January 1, 2017 – January 31, 2017)	<b>17,379,940.66</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.05
2.	<b>S.C. ELECTROCENTRALE CONSTANTA S.A. <sup>2)</sup></b>	Add no.3/ December 29, 2016 to Contract no.25/2016	Gas sale/purchase on the competitive market for heat producers (period January 1, 2017 – January 31, 2017)	<b>14,549,155.24</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1
3.	<b>S.C. TERMO CALOR CONFORT S.A. <sup>3)</sup></b>	Add no.3/ December 29, 2016 to Contract no.14/2016	Gas sale/purchase on the competitive market for heat producers (period January 1, 2017 – January 31, 2017)	<b>4,808,636.35</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
4.	<b>S.C. ELECTROCENTRALE GALATI S.A.</b> <sup>4)</sup>	Add no.3/ December 23, 2016 to Contract no.32/2016	Gas sale/purchase on the competitive market for Non-households (period January 1, 2017 – January 31, 2017)	<b>10,271,231.41</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1
5.	<b>S.C. ELECTROCENTRALE GALATI S.A.</b> <sup>5)</sup>	Add no.2/ December 23, 2016 to Contract no.33/2016	Gas sale/purchase on the competitive market for heat producers (period January 1, 2017 – January 31, 2017)	<b>8,165,550.80</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1
6.	<b>S.C. COMPLEX ENERGETIC HUNEDOARA S.A.</b> <sup>6)</sup>	Add no.3/ December 29, 2016 to Contract no.16/2016	Gas sale/purchase on the competitive market for heat producers (period January 1, 2017 – January 31, 2017)	<b>366,239.82</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1

**NOTES:**

<sup>1)</sup> The Addendum no. 5/2016 modifies de gas quantities of Contract no. 38/2015 for January 2017 and, therefore, the contract value. Thus, the updated value of Contract no. 38/2015 is RON 124,386,337.21 VAT included (for the period October 1,2016 – September 30,2017).

<sup>2)</sup> The Addendum no. 3/2016 modifies de gas quantities of Contract no. 25/2016 for January 2017 and, therefore, the contract value. Thus, the updated value of Contract no. 25/2016 is RON 80,296,191.71 VAT included (for the period October 1,2016 – September 30,2017).

<sup>3)</sup> The Addendum no. 3/2016 modifies de gas quantities of Contract no. 14/2016 for January 2017 and, therefore, the contract value. Thus, the updated value of Contract no. 14/2016 is RON 25,416,027.35 VAT included (for the period October 1,2016 – September 30,2017).

<sup>4)</sup> The Addendum no. 3/2016 modifies de gas quantities of Contract no. 32/2016 for January 2017 and, therefore, the contract value. Thus, the updated value of Contract no. 32/2016 is RON 23,745,953.81 VAT included (for the period November 1,2016 – January 31,2017).

<sup>5)</sup> The Addendum no. 2/2016 modifies de gas quantities of Contract no. 33/2016 for January 2017 and, therefore, the contract value. Thus, the updated value of Contract no. 33/2016 is RON 19,715,676.40 VAT included (for the period November 1,2016 – January 31,2017).

<sup>6)</sup> The Addendum no. 3/2016 modifies de gas quantities of Contract no. 16/2016 for January 2017 and, therefore, the contract value. Thus, the updated value of Contract no. 16/2016 is RON 1,648,716.18 VAT included (for the period November 1,2016 – January 31,2017).

**Director General,  
Virgil - Marius METEA**

