

ROMGAZ

Societatea Națională de Gaze Naturale Romgaz S.A. - Mediaș - România



CURRENT REPORT

In compliance with Law 24/2017 regarding Issuers of Financial Instruments and Market Operations and CNVM Regulation no. 1/2006

Report date: **April 3, 2018**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Significant event to be reported:

- **Supplemented Agenda for the Convening Notice of the Ordinary General Meeting of Shareholders of S.N.G.N. ROMGAZ S.A. for April 17 (18), 2018**

Considering the request made by the Romanian State, as shareholder of S.N.G.N. ROMGAZ S.A. (owning 70.0071% of the share capital), represented by the Ministry of Energy, the Board of Directors approved the supplement of the agenda of the Convening Notice of the Ordinary General Meeting of Shareholders for April 17 (18), 2018 (OGMS) by adding one new item.

The new item on the Agenda of OGMS refers to the approval of the "Board of Directors Profile and the Candidate Profile for the director position of S.N.G.N. ROMGAZ S.A."

The supporting documents for new item on the agenda will be available for shareholders as from **April 5, 2018**.

All documents will be available at ROMGAZ Correspondence Entry, as well as on the Company's website www.romgaz.ro, *Investor Relations* Section – *General Meeting of Shareholders*.

The Supplement to the Convening Notice of the OGMS is to be published in the Official Gazette of Romania Part IV and in at least one widely-spread Romanian newspaper.

Attached:

Supplement to the Convening Notice of the OGMS on April 17 (18), 2018

**Director General,
Corin Emil CINDREA**



**SUPPLEMENT TO THE CONVENING NOTICE
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS
on April 17, 2018**

The Board of Directors of Societatea Nationala de Gaze Naturale "ROMGAZ" - S.A., with the registered office in Medias, 4 Constantin Motas square, Sibiu county, registered with the Trade Register Office of Sibiu Law Court under number J32/392/2001, fiscal registration number RO 14056826, considering the request to supplement the agenda of the Ordinary General Meeting of Shareholders (OGMS) on April 17, 2018 made by the shareholder the ROMANIAN STATE, represented by the MINISTRY OF ENERGY, by letter no. 101259/AA from March 30, 2018, registered at S.N.G.N. „ROMGAZ” - S.A. under no. 10465 from March 30, 2018, the provisions of art. 7 of the National Securities Commission Regulation no. 6/2009 on the exercise of certain rights of shareholders at general meetings of companies, the provisions of art. 117¹ of the Law on Companies no. 31/1990, the agenda of the Ordinary General Meeting of Shareholders on April 17, 2018, initially published in the Official Gazette - Part IV- no. 1076 of March 15, 2018, in "Bursa" daily newspaper no. 49 of March 15, 2018 and on the company's website (www.romgaz.ro) starting from March 15, 2018, will be supplemented as follows:

Approve the Board of Directors Profile and Candidate Profile for the director position of Societatea de Gaze Naturale „ROMGAZ”- S.A.

Therefore, following supplementation, the agenda of the Ordinary General Meeting of Shareholders on April 17, 2018, 2:00 pm (Romania time) that will take place at S.N.G.N. „ROMGAZ”- S.A. headquarters in Medias, 4 Constantin Motas square, Sibiu County, the conference room, where only shareholders may attend and cast their vote who are registered on **April 6, 2018** ("Reference Date") in the Company Shareholder Registry, kept and issued by the Depozitarul Central S.A, shall be the following:


AGENDA:

- Item 1 Approve the strategic objectives proposal of Societatea de Gaze Naturale „ROMGAZ”- S.A.**
- Item 2 Approve the Board of Directors Profile and Candidate Profile for the director position of Societatea de Gaze Naturale „ROMGAZ”- S.A.**
- Item 3 Establish May 8, 2018 as "The Record Date", namely as the date of identifying the shareholders who are affected by the Resolutions of the Ordinary General Meeting of Shareholders**

Item 4 Authorize the Chairman and the Secretary of the meeting to sign the resolution of the Ordinary General Meeting of Shareholders

The supplemented resolution draft of the OGMS will be available on the website of the company at www.romgaz.ro at *Investor Relations/GMS* starting with April 5, 2018.

**CHAIRMAN OF
THE BOARD OF DIRECTORS
NISTORAN DORIN-LIVIU**

A handwritten signature in black ink, consisting of a series of loops and a long horizontal stroke extending to the right.