

CURRENT REPORT

In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations

Report date: **May 24, 2019**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**



Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded transactions of the type listed in art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations**

According to the provisions of art.82 of Law No.24/2017, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1	Termoficare Oradea S.A.	Addendum no. 4/May 16, 2019 to Contract no. VG31/2018	Gas sale/purchase for non-households and for underground storage (period May 16, 2019 – March 31, 2020)	1,981,476.50	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.10

Addendum no. 4/2019 modifies the scope of Contract no. VG31/2018, following the ANRE Order no. 52/2019, and the quantity, for the period May 16, 2019 – March 31, 2020, therefore the contract value. Thus, the updated total value of Contract no. VG31/2018, for the period October 1, 2018 – March 31, 2020 is RON 179,809,627.37 VAT included, increased by RON 1,981,476.50 VAT included as compared to the initial reported value.
Addendum no. 4/2019 was sent by Termoficare Oradea S.A. on May 24, 2019.

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
2	C.E.T. GOVORA S.A.	Addendum no. 2/April 24, 2019 to Contract no. VG 32/2018	Gas sale/purchase for heat producers and for non-households (period May 1, 2019 – October 1, 2019)	-	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.10
<p>Addendum no. 2/2019 modifies the scope of Contract no. VG32/2018 following the ANRE Order no. 52/2019. The total value of Contract no. VG32/2018 for the period May 1, 2019 – October 1, 2019 remains unmodified in amount of RON 26,736,329.76 VAT included. Addendum no. 2/2019 was sent by CET Govora S.A. on May 23, 2019.</p>								
3	MODERN CALOR S.A.	Addendum no. 2/April 24, 2019 to Contract no. VG 37/2018	Gas sale/purchase for heat producers and for non-households (period May 1, 2019 – October 1, 2019)	179.09	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.10
<p>Addendum no. 2/2019 modifies the scope of Contract no. VG37/2018, following the ANRE Order no. 52/2019, and the quantity, for the period May 1, 2019 – October 1, 2019, therefore the contract value. Thus, the updated total value of Contract no. VG37/2018, for the period October 1, 2018 – October 1, 2019 is RON 27,417,474.46 VAT included, increased by RON 179.09 VAT included as compared to the initial reported value. Addendum no. 2/2019 was sent by Modern Calor S.A. on May 23, 2019.</p>								

**Chief Executive Officer,
Constantin Adrian VOLINTIRU**

NELU PARASCHIV

