

## CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art.225 and CNVM Regulation no. 1/2006

Report date: February 01, 2017

Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A.

Address: Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130

Phone/fax no: 004-0269-201020 / 004-0269-846901

Fiscal Code: RO14056826

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)



### Important event to be reported:

- S.N.G.N. ROMGAZ S.A. concluded legal documents with companies where the Romanian State is major shareholder

According to the provisions of Art. 225 of Capital Market Law No.297/2004, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1.	<b>S.C. TERMOFICARE ORADEA S.A.</b>	Add no.7/January 27, 2017 to Contract no.38/2015	Gas sale/purchase on the competitive market for heat producers (period February 01, 2017 – February 28, 2017)	<b>14,532,295.99</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.05
The Addendum no. 7/2017 modifies the natural gas quantities of Contract no. 38/2015 for February 2017 and, therefore, the contract value. Thus, the updated total value of Contract no. 38/2015 is RON 121,943,656.87 VAT included (for the period October 1, 2016 – September 30, 2017), decreased by RON 2,265,460.43 as compared to the previously reported value.								
2.	<b>S.C. ELECTROCENTRALE CONSTANTA S.A.</b>	Add no.5/ January 27, 2017 to Contract no.25/2016	Gas sale/purchase on the competitive market for heat producers (period February 01, 2017 – February 28, 2017)	<b>12,061,625.44</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.10
The Addendum no. 5/2017 modifies the natural gas quantities of Contract no. 25/2016 for February 2017 and, therefore, the contract value. Thus, the updated total value of Contract no. 25/2016 is RON 80,213,191.87 VAT included (for the period October 1, 2016 – September 30, 2017), increased by RON 64,264.45 as compared to the previously reported value.								

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
3.	<b>S.C. TERMO CALOR CONFORT S.A.</b>	Add no.5/ January 27, 2017 to Contract no.14/2016	Gas sale/purchase on the competitive market for heat producers (period February 01, 2017 – February 28, 2017)	<b>4,301,105.76</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.10
The Addendum no. 5/2017 modifies the natural gas quantities of Contract no. 14/2016 for February 2017 and, therefore, the contract value. Thus, the updated total value of Contract no. 14/2016 is RON 25,997,433.79 VAT included (for the period October 1, 2016 – September 30, 2017), increased by RON 630,523.15 as compared to the previously reported value.								
4.	<b>C.E.T. GOVORA S.A.</b>	Add no.6/ January 27, 2017 to Contract no.7/2016	Gas sale/purchase on the competitive market for heat producers (period February 01, 2017 – February 28, 2017)	<b>382,779.59</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.03
The Addendum no. 6/2017 modifies the natural gas quantities of Contract no. 7/2016 for February 2017 and, therefore, the contract value. Thus, the updated total value of Contract no. 7/2016 is RON 2,319,955.35 VAT included (for the period October 1, 2016 – June 30, 2017), increased by RON 3,579.59 as compared to the previously reported value.								
5.	<b>S.C. ELECTROCENTRALE GALATI S.A.</b>	Add no.4/ January 26, 2017 to Contract no.32/2016	Gas sale/purchase on the competitive market for Non-households (period January 01, 2017 – January 31, 2017)	<b>17,755,572.75</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.10
6.	<b>S.C. ELECTROCENTRALE GALATI S.A. 5)</b>	Add no.6/ January 27, 2017 to Contract no.32/2016	Gas sale/purchase on the competitive market for Non-households (period February 01, 2017 – February 28, 2017)	<b>9,134,029.18</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.10
The Addenda no. 4/2017 and no. 6/2017 modify the natural gas quantities of Contract no. 32/2016 for January and February 2017 and, therefore, the contract value. Thus, the updated total value of Contract no. 32/2016 is RON 50,635,555.74 VAT included (for the period November 1, 2016 – February 28, 2017), increased by RON 26,889,601.93 as compared to the previously reported value.								
7.	<b>S.C. ELECTROCENTRALE GALATI S.A.</b>	Add no.4/ January 27, 2017 to Contract no.33/2016	Gas sale/purchase on the competitive market for heat producers (period February 01, 2017 – February 28, 2017)	<b>7,216,093.1</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.10
The Addendum no. 4/2017 modifies the natural gas quantities of Contract no. 33/2016 for February 2017 and, therefore, the contract value. Thus, the updated total value of Contract no. 33/2016 is RON 26,848,758.86 VAT included (for the period November 1, 2016 – February 28, 2017), increased by RON 7,216,093.1 as compared to the previously reported value.								
8.	<b>S.C. COMPLEX ENERGETIC HUNEDOARA S.A.</b>	Add no.1/ January 19, 2017 to Contract no.17/2016	Gas sale/purchase on the competitive market for Non-households (period January 19, 2017 – January 31, 2017)	<b>11,728,943.06</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.10
The Addendum no. 1/2017 modifies the natural gas quantities of Contract no. 17/2016 for January 2017 and, therefore, the contract value. Thus, the updated total value of Contract no. 17/2016 is RON 38,479,864.98 VAT included (for the period October 1, 2016 – September 30, 2017), increased by RON 8,604,926.61 as compared to the previously reported value.								

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
9.	<b>S.C. COMPLEX ENERGETIC HUNEDOARA S.A.</b>	Add no.4/ January 20, 2017 to Contract no.16/2016	Gas sale/purchase on the competitive market for heat producers (period January 01, 2017 - January 31, 2017)	<b>707,599.55</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.10
10	<b>S.C. COMPLEX ENERGETIC HUNEDOARA S.A.</b>	Add no.5/ January 27, 2017 to Contract no.16/2016	Gas sale/purchase on the competitive market for heat producers (period February 01, 2017 - February 28, 2017)	<b>164,473.41</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.10

The Addenda no. 4/2017 and no. 5/2017 modify the natural gas quantities of Contract no. 16/2016 for January and February 2017 and, therefore, the contract value. Thus, the updated total value of Contract no. 16/2016 is RON 2,074,871.47VAT included (for the period October 1, 2016 - September 30, 2017), increased by RON 792,395.11 as compared to the previously reported value.

**Director General,  
Virgil - Marius MEŞEA**

