

CURRENT REPORT

In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations

Report date: **December 27, 2018**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0374-401020 / 004-0269-846901**

Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**



Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded transactions of the type listed in art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations**

According to the provisions of art. 82 of Law No.24/2017, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

| No | Party to the Agreement | Agreement No and Date | Scope of Agreement | Estimated Value including VAT (RON) | Terms and Payment Methods | Mutual Receivables | Issued Guarantee | Penalties (%/day) |
|--|--------------------------|--|--|-------------------------------------|--|--------------------|------------------|--|
| 1 | S.C. OLTCHIM S.A. | Addendum no.1/ December 3, 2018 to Contract no. VG 21/2018 | Gas sale/purchase contract on the competitive market (period November 1, 2018 - June 30, 2019) | 23,209.23 | Advance payment, the settlement invoice due within 30 days after issue | - | - | Representing late payment interest rate for tax liability overdue payments |
| Addendum no. 1/2018 modifies the quantity of the Contract no. VG21/2018 for the period November 1, 2018 – June 30,2019, therefore the contract value. Thus, the updated total value of Contract no. VG21/2018 for the period July 1, 2018 – June 30,2019 is RON 26,968.62 VAT included, increased by RON 0.31 VAT included, as compared to the initial reported value. | | | | | | | | |
| 2 | S.C. OLTCHIM S.A. | Addendum no.2/ December 5, 2018 to Contract no. VG 21/2018 | Gas sale/purchase contract on the competitive market (period December 1, 2018 - June 30, 2019) | 3,301.10 | Advance payment, the settlement invoice due within 30 days after issue | - | - | Representing late payment interest rate for tax liability overdue payments |
| Addendum no. 2/2018 modifies the quantity of the Contract no. VG21/2018 for the period December 1, 2018 – June 30,2019, therefore the contract value. Thus, the updated total value of Contract no. VG21/2018 for the period July 1, 2018 – June 30,2019 is RON 10,441.09 VAT included, decreased by RON 16,527.53 VAT included, as compared to the previous value. | | | | | | | | |

| No | Party to the Agreement | Agreement No and Date | Scope of Agreement | Estimated Value including VAT (RON) | Terms and Payment Methods | Mutual Receivables | Issued Guarantee | Penalties (%/day) |
|--|--------------------------|---|--|-------------------------------------|--|--------------------|------------------|--|
| 3 | S.C. OLTCHIM S.A. | Addendum no.3/ December 13, 2018 to Contract no. VG 21/2018 | Gas sale/purchase contract on the competitive market (period December 1, 2018 - June 30, 2019) | 3,270.77 | Advance payment, the settlement invoice due within 30 days after issue | - | - | Representing late payment interest rate for tax liability overdue payments |
| <p>Addendum no. 3/2018 modifies the quantity of the Contract no. VG21/2018 for the period December 1, 2018 – June 30,2019, therefore the contract value. Thus, the updated total value of Contract no. VG21/2018 for the period July 1, 2018 – June 30,2019 is RON 10,410.77 VAT included, decreased by RON 30.33 VAT included, as compared to the previous value.</p> | | | | | | | | |

*Note: The addenda were sent by Oltchim, by e-mail, on December 24, 2018.

**Chief Executive Officer,
Adrian Constantin VOLINTIRU**

